
LEGISLATIVE APPROPRIATIONS REQUEST

FISCAL YEARS 2026 AND 2027



Submitted to the Office of the Governor, Budget and Policy Division,
and the Legislative Budget Board

STEPHEN F. AUSTIN STATE UNIVERSITY

October 2024

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Reports Not Included

Agency Code:	Agency Name:	Date:
755	Stephen F. Austin State University	August 2024
<i>For the reports identified below, Stephen F. Austin State University either has no information to report or the schedule is not applicable. Accordingly, these reports have been excluded from the Legislative Appropriations Request for the 2026-27 biennium.</i>		
Number	Name	
2.C.1.	Operating Costs Detail – Base Request	
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755 Stephen F. Austin State University

Stephen F. Austin State University (SFA)
Legislative Appropriations Request for FY 2026-2027

OVERVIEW

On September 1, 2023, following a 13-month process that included the formation of representative input groups, the collection of community and public comment, and the filing of state legislation, Stephen F. Austin State University (SFA) officially became the 14th member of the University of Texas System. The System led the search for the 11th president of SFA, resulting in Dr. Neal Weaver beginning his tenure as president on May 13, 2024. President Weaver has since initiated the process to develop a strategic plan focused on student success. His leadership in coordination with the team at SFA will provide a deliberate, disciplined effort to reposition SFA in light of the institution's new relationship with a university system.

Membership in the University of Texas System has increased opportunities for faculty, staff, and students to participate in multi-institution collaborations, partnerships, and communities of practice with a state-wide impact. In addition, the affiliation has enhanced SFA's mission and provided new opportunities including:

- micro-credentialing through the platform Coursera
- access to career outcomes data specific to our Lumberjack community through the platform Steppingblocks
- access to more academic and research databases that include statistics, scholarly articles and online videos
- significantly cheaper student health insurance for domestic students
- access to more mental health and telehealth resources
- and access to drug and alcohol education modules.

Stephen F. Austin State University was founded in 1923 in Nacogdoches as the leading institution of higher education in Deep East Texas. SFA is a comprehensive regional university enrolling approximately 11,000 students. The University is dedicated to excellence in teaching, research, scholarship, creative work, and service. Throughout the university, faculty and staff provide personal attention, engaging students in a learner-centered environment designed to teach marketable skills and the adaptability required to thrive in an evolving job market. SFA contributes to the East Texas community and the State of Texas by delivering exceptional yet affordable educational opportunities, enhancing the overall quality of life and fostering economic growth.

The main campus covers 421 acres with 36 academic facilities, nine residence halls, and 68 acres that promote a unique learning environment. SFA serves students through a variety of undergraduate and graduate programs. More than eighty undergraduate programs and over forty master's degree programs are available in six colleges (Business, Education, Fine Arts, Forestry and Agriculture, Liberal and Applied Arts, and Sciences and Mathematics). Additionally, SFA offers four doctoral programs: the Doctor of Philosophy (Ph.D.) in Forestry, Doctor of Philosophy (Ph.D.) in School Psychology, the Doctor of Education (Ed.D.) in Educational Leadership as well as the Doctor of Social Work (DSW).

Stephen F. Austin State University is the only major university located in the multi- county Deep East Texas region and has been named the No. 1 Texas rural-serving institution of its size by the Alliance for Research on Regional Colleges. The university serves as a hub for rural innovation and workforce training and provides college access to underserved communities.

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STUDENTS

SFA is proud of its mission as a comprehensive regional university serving students who are primarily residents of Texas. For the population of SFA students, 96% are Texas residents and 90% are residents within 200 miles of Nacogdoches. In fact, most students (82%) originate from three areas: East Texas (37%), Houston (27%), and Dallas (18%). SFA serves approximately 11,000 students (87% undergraduates and 13% graduates).

SFA awards more than 2,000 degrees every year. Approximately 44% of SFA degrees are awarded to first generation college students. The university is also increasing degree completion numbers with high need populations by serving diverse groups, including more than 3,000 economically disadvantaged graduates over the last three years. Related to the success of these populations are increased overall graduation rates over the last six years to 52%. Total one-year retention rate for first-time, full-time freshmen is approximately 71%. The university's commitment to helping students succeed is demonstrated through these current trends in graduation and retention rates, which are among the highest reported rates in SFA history.

ACCESS AND AFFORDABILITY

SFA is committed to making higher education affordable to its students. In addition to strategically managing resources, SFA has taken great strides to increase efficiency and contain costs. Financial aid plays a significant role in making college more affordable to students. In Fiscal Year 2023, 88% of SFA's First-time student population received some type of financial assistance. SFA disbursed over \$125.5 million in total aid for all students, including \$73.2 million in grants, scholarships, and exemptions and \$52.3 million in loan funds. Federal Pell Grants assisted 3,918 students who received \$19.2 million in aid, while 1,794 students received more than \$9.5 million in Texas Grant awards, of which \$3.1 million was provided to initial recipients and \$6.4 million to returning students.

SFA also offers a need-based financial aid program called the Purple Promise. Prior to joining the University of Texas System, this program covered tuition and fees for students with family incomes up to \$30,000. However, UT System provided an additional \$1 million per year in Purple Promise funds, which allowed SFA to increase the family income limit to \$80,000.

The Legislature approved outcomes-based supplemental funding for Texas Comprehensive Regional Universities. The supplemental funding model provides this distinct group of regional universities the support needed to help more of the state's at-risk students graduate. Increasing the successful outcomes of these students is essential to the state's workforce and builds on the work many of these students have done at the community college level. These funds bolster regional university student success given that these students are more cost-intensive to graduate, and the regional universities serve a higher proportion of them. Additional funding targeted to Comprehensive Regional Universities will allow us to continue these efforts.

SFA is grateful for the investments made in formula funding for institutions of higher education. It is important that those funds continue to be a stable, predictable source of support in order to assist institutions in planning for the future. With the significant costs of inflation, those funds become even more critical and allow SFA to prepare graduates to meet the workforce needs of the State of Texas.

Additionally, we want to thank the Legislature for the significant investment in Hazlewood for 2024-2025. The Hazlewood tuition and fee exemption for military veterans, their children and qualifying spouses provides significant support to military families. Maintaining this support is essential since veterans and their families remain a top priority.

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EXCEPTIONAL ITEM REQUESTS

We are grateful for the State's investment in higher education and request four exceptional items.

Campus Capital Renewal and Modernization

SFA requests funding to modernize infrastructure and facilities for academic teaching, research, and service. These funds will also enhance campus safety, while focusing on student success and growing enrollment through recruitment and retention of students. Stephen F. Austin State University is 100 years old and one of our goals is to embrace the history of our institution and maintain modern facilities. Our average building age is almost 50 years old. This \$150 million funding request centers on the renovation and repurposing of existing spaces within current campus buildings, along with additions to spaces for increased utilization and efficiency. Two of the structures include the Stephen F. Austin Building and Thomas J. Rusk Building, which are the oldest buildings on campus.

Modernizing SFA aids the State of Texas and the Deep East Texas Region by enhancing the university's ability to provide quality higher education opportunities to meet the demand of the area, state, and nation. Funding these projects will impact the provision of educational services and needs for generations of students, faculty, staff and visitors to the SFA campus. SFA is renowned for its beautiful campus and buildings and serves as a hub of economic development for the East Texas area. Investment in the facilities of SFA is an investment in East Texas.

Engineering Technology

This request proposes to establish a comprehensive Bachelor of Science degree in Engineering Technology with specialized tracks in Power Generation and Manufacturing. Texas is undergoing significant growth in population and industrialization, leading to a high demand for skilled power engineering and manufacturing technicians. This growth has intensified the need for a robust power grid and advanced manufacturing sector.

SFA's proposed four-year engineering technology degree in power generation and manufacturing is designed to fill a critical gap in the regional workforce. While existing engineering programs excel in theory, they often challenge students who are strong in practical skills but struggle with advanced mathematics. This new program provides a practical educational path, emphasizing hands-on experience and real-world applications. By offering an alternative route, we aim to not only attract new students, but also retain students who might otherwise leave engineering studies, thus expanding the talent pool and supporting regional economic growth. Throughout this process, we will foster connections with alumni and the local community, encouraging their support through mentorship, guest lectures, and sponsorships. This request is for \$6 million in the first year of the biennium and \$2 million in the second biennium with continuing support of \$2 million annually.

Entrepreneurship Expansion and Workforce Innovation

The university is positioned for success, with the Greg Arnold Center for Entrepreneurship serving as the anchor for entrepreneurship activities on campus, and an academic program already established in the Nelson Rusche College of Business. With this core infrastructure in place, SFA intends to grow entrepreneurial activity and culture throughout the campus, region, and state. Efforts to expand entrepreneurship on campus and the region will include:

1) the development of an innovative succession planning program aiming to identify vulnerable businesses in Deep East Texas and secure their future viability. By connecting these businesses with SFA students, the program will help maintain the local workforce. SFA will offer hands-on training, resources, and mentorship to prepare

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students for leadership roles, ensuring the continued success of these enterprises and supporting the region's economic stability.

- 2) coordinated efforts to involve entrepreneur practitioners/faculty and extensive internship, research assistantship, and job shadowing funding available to SFA students from all six SFA colleges,
- 3) the establishment of artificial intelligence and virtual/augmented reality specialties in entrepreneurship,
- 4) the establishment of specialties such as sales excellence and sport innovation/NIL,
- 5) resources for assistance in intellectual property and compliance issues,
- 6) and enhanced resources for small business assistance and transition throughout the East Texas region.

Therefore, SFA requests \$5 million in the first year of the biennium and \$5.5 million in the second year with continuing funding of \$5.5 million for the Entrepreneurship and Innovation Expansion.

Nursing Workforce Initiative

Stephen F. Austin State University's DeWitt School of Nursing proposes an investment to establish a comprehensive infrastructure to support the current success and future growth of the undergraduate and graduate nursing programs. An investment of \$6 million in the first year of the biennium and \$2.5 million in the second year and following years will allow the School of Nursing to progress from awarding approximately 140 undergraduate degrees per year to approximately 190 undergraduate degrees per year as well as 15 graduate level degrees awarded per year to 60 graduate degrees per year within six years after implementation.

This funding request focuses on supporting enrollment growth, space improvements, and additional simulation equipment. The DeWitt School of Nursing has a longstanding history of preparing strong baccalaureate and master's prepared nurses; however, the infrastructure has not grown in proportion to adequately service current and future enrollment numbers. The School of Nursing's BSN licensure pass rate of 97% for undergraduates and certification scores for the Family Nurse Practitioners pass rate of 100% rank among the highest in the state of Texas. The development of a solid infrastructure will include additional support personnel in the areas of administrative support, faculty, student coaching, recruitment, marketing, and clinical simulation. SFA is a critical educational center providing nursing education which contributes to the development of an effective healthcare workforce in rural East Texas and throughout the state.

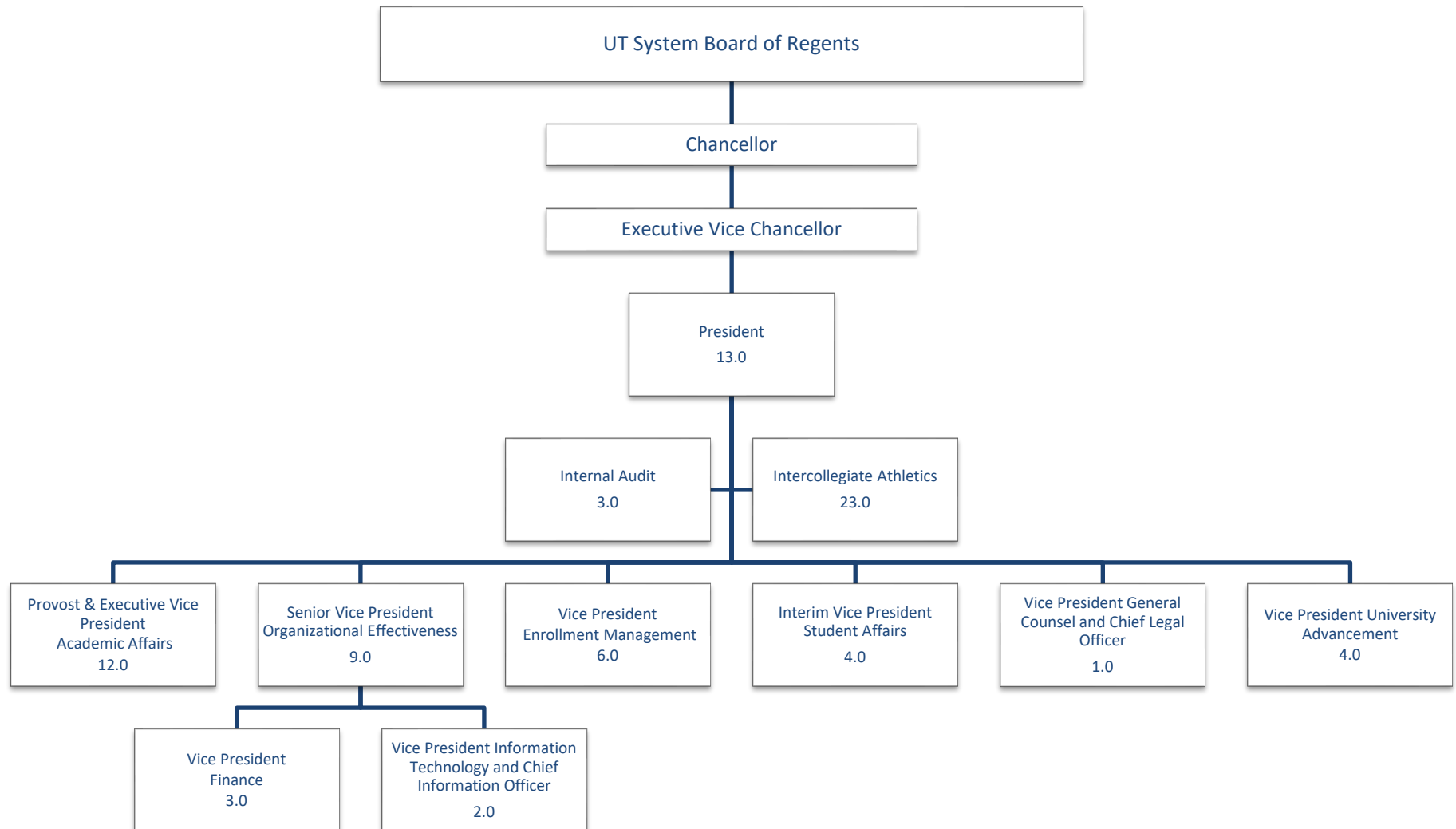
POLICY ON CRIMINAL HISTORY RECORDS

Criminal background checks are authorized by Texas Education Code § 51.215 Access to Police Records of Employment Applicants, Texas Government Code § 411.094 Access to Criminal History Record Information: Institution of Higher Education, and Texas Government Code § 411.135 Access to Certain Information by Public. The University's policy states that a criminal history check must be conducted on any individual who will perform work for SFA. This includes prospective employees, current employees, unpaid interns, contractors, volunteers, and Persons of Interest.

CONCLUSION

Stephen F. Austin State University remains focused on providing an affordable, high-quality education that prepares students for the future workforce and drives economic growth in the state. Our partnership with the State of Texas is an invaluable, essential component in facilitating SFA's ability to deliver on its promise of transforming the lives of students through education.

Stephen F. Austin State University



Stephen F. Austin State University

Description of Functional Units

President – The President is responsible for developing and maintaining excellence and efficiency within the university. This position has broad discretionary powers to effectively administer the university.

Internal Audit – The Chief Audit Executive is responsible for providing leadership and oversight of the university's internal audit function with a focus on adding value and improving the institutional operations, risk management, control, and governance processes.

Intercollegiate Athletics – The Athletic Director is responsible for the overall management of the intercollegiate athletics programs within the policies, procedures and guidelines established by the university, the National Collegiate Athletic Association (NCAA), and any athletic conference in which the university is a member.

Academic Affairs – The Provost and Executive Vice President of Academic Affairs serves as the chief academic officer of the university. This position provides academic and administrative leadership to achieve the highest standards of excellence in teaching, scholarship, creative activity, and public and professional service. This position is responsible for the formulation and implementation of all academic plans, policies, priorities, and innovation, and advocates for academic programs and faculty.

Organizational Effectiveness – The Senior Vice President for Organizational Effectiveness is responsible for oversight of organizational effectiveness, including system integration and operations. This position is responsible for strategic leadership and management for, but not limited to, finance, information technology, facilities services and operations, university police, compliance, strategic analytics and institutional research, and human resources.

Enrollment Management – The Vice President of Enrollment Management is responsible for providing direct leadership for the Office of Enrollment Management, including oversight of Admissions, Registrar's Office, Financial Aid and Scholarships, and the One Stop Shop. This position leads the university's efforts in integrating these functions and other affiliated efforts to create a proactive program of recruitment, enrollment, retention, and student success.

Student Affairs – The Interim Vice President of Student Affairs is responsible for providing intellectual and administrative leadership of services and activities for students which are compatible with the mission and goals of the university. This position serves as an advocate for all students in the university community, and includes oversight of, but not limited to, campus recreation, health services, dean of students, student conduct, student outreach and support, career and professional development, student life, testing services, counseling services, student engagement, campus living, dining and auxiliary services, and student publications.

General Counsel – The Vice President of General Counsel and Chief Legal Officer is responsible for the management and oversight of the university's legal responsibilities.

University Advancement – The Vice President of University Advancement serves as the chief fundraising officer for the university and is responsible for providing innovative and strategic leadership for planning, implementation, and administration of comprehensive fundraising initiatives on behalf of the university.

Finance – The Vice President for Finance is the Chief Financial Officer for the university. This position is responsible for strategic leadership and management of university financial matters including, but not limited to, budget, financial reporting, accounting, treasury, business services, procurement, and payroll.

Information Technology – The Vice President for Information Technology and Chief Information Officer is responsible for directing Information Technology services including, but not limited to, the project management office, enterprise resource planning system, telecommunications, networking, and technical support services.

Budget Overview - Biennial Amounts
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Appropriation Years: 2026-27

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2026-27
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Operations Support	49,700,448		16,973,855						66,674,303		
1.1.3. Staff Group Insurance Premiums			4,136,461	4,722,605					4,136,461	4,722,605	
1.1.6. Texas Public Education Grants			3,663,293	3,735,141					3,663,293	3,735,141	
1.1.7. Organized Activities			862,081	90,000					862,081	90,000	
1.1.9. Cru Funding	3,561,040								3,561,040		
Total, Goal	53,261,488		25,635,690	8,547,746					78,897,178	8,547,746	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	10,292,263		1,571,391						11,863,654		
2.1.2. Ccap Revenue Bonds	18,388,078	18,394,450							18,388,078	18,394,450	26,160,000
Total, Goal	28,680,341	18,394,450	1,571,391						30,251,732	18,394,450	26,160,000
Goal: 3. Provide Non-formula Support											
3.1.1. Rural Nursing Initiative	540,740	540,740							540,740	540,740	
3.2.1. Applied Forestry Studies Center	755,046	755,046							755,046	755,046	
3.2.2. Applied Research & Rural Innovation	2,000,000	2,000,000							2,000,000	2,000,000	
3.3.1. Stone Fort Museum & Research Center	143,918	143,918							143,918	143,918	
3.3.2. Soil Plant & Water Analysis Lab	82,096	82,096							82,096	82,096	
3.3.3. Applied Poultry Studies & Research	77,428	77,428							77,428	77,428	
3.3.4. Center For Entrepreneurship	1,000,000	1,000,000							1,000,000	1,000,000	
3.4.1. Institutional Enhancement	6,057,588	6,057,588					26,000	26,000	6,083,588	6,083,588	
3.4.2. Capital Renewal	19,000,000								19,000,000		
3.5.1. Exceptional Item Request											27,000,000
Total, Goal	29,656,816	10,656,816					26,000	26,000	29,682,816	10,682,816	27,000,000
Goal: 6. Research Funds											
6.3.1. Comprehensive Research Fund	493,604								493,604		
Total, Goal	493,604								493,604		
Total, Agency	112,092,249	29,051,266	27,207,081	8,547,746			26,000	26,000	139,325,330	37,625,012	53,160,000
Total FTEs									625.0	625.0	70.0

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	32,266,918	33,559,073	33,115,230	0	0
3 STAFF GROUP INSURANCE PREMIUMS	2,344,306	1,993,475	2,142,986	2,303,710	2,418,895
6 TEXAS PUBLIC EDUCATION GRANTS	1,932,209	1,850,470	1,812,823	1,849,080	1,886,061
7 ORGANIZED ACTIVITIES	838,904	819,081	43,000	45,000	45,000
9 CRU FUNDING	0	1,780,520	1,780,520	0	0
TOTAL, GOAL 1	\$37,382,337	\$40,002,619	\$38,894,559	\$4,197,790	\$4,349,956
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	6,136,464	5,931,827	5,931,827	0	0
2 CCAP REVENUE BONDS	9,747,319	9,190,853	9,197,225	9,197,225	9,197,225

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
TOTAL, GOAL 2	\$15,883,783	\$15,122,680	\$15,129,052	\$9,197,225	\$9,197,225

3 Provide Non-formula Support

1 INSTRUCTIONAL SUPPORT

1 RURAL NURSING INITIATIVE	270,370	270,370	270,370	270,370	270,370
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2 Research

1 APPLIED FORESTRY STUDIES CENTER	377,523	377,523	377,523	377,523	377,523
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2 APPLIED RESEARCH & RURAL INNOVATION	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
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3 Public Service

1 STONE FORT MUSEUM & RESEARCH CENTER	71,959	71,959	71,959	71,959	71,959
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2 SOIL PLANT & WATER ANALYSIS LAB	41,048	41,048	41,048	41,048	41,048
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3 APPLIED POULTRY STUDIES & RESEARCH	38,714	38,714	38,714	38,714	38,714
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4 CENTER FOR ENTREPRENEURSHIP	0	500,000	500,000	500,000	500,000
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4 INSTITUTIONAL SUPPORT

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
1 INSTITUTIONAL ENHANCEMENT	3,043,488	3,041,794	3,041,794	3,041,794	3,041,794
2 CAPITAL RENEWAL	0	0	19,000,000	0	0
<u>5</u> <i>Exceptional Item Request</i>					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	\$4,843,102	\$5,341,408	\$24,341,408	\$5,341,408	\$5,341,408
<u>6</u> Research Funds					
<u>3</u> <i>Comprehensive Research Fund</i>					
1 COMPREHENSIVE RESEARCH FUND	191,687	246,802	246,802	0	0
TOTAL, GOAL 6	\$191,687	\$246,802	\$246,802	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$58,300,909	\$60,713,509	\$78,611,821	\$18,736,423	\$18,888,589
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$58,300,909	\$60,713,509	\$78,611,821	\$18,736,423	\$18,888,589

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	43,562,880	46,544,840	65,547,409	14,525,633	14,525,633
SUBTOTAL	\$43,562,880	\$46,544,840	\$65,547,409	\$14,525,633	\$14,525,633
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	645,597	619,122	536,888	0	0
770 Est. Other Educational & General	14,077,738	13,536,547	12,514,524	4,197,790	4,349,956
SUBTOTAL	\$14,723,335	\$14,155,669	\$13,051,412	\$4,197,790	\$4,349,956
Other Funds:					
802 Lic Plate Trust Fund No. 0802, est	14,694	13,000	13,000	13,000	13,000
SUBTOTAL	\$14,694	\$13,000	\$13,000	\$13,000	\$13,000
TOTAL, METHOD OF FINANCING	\$58,300,909	\$60,713,509	\$78,611,821	\$18,736,423	\$18,888,589

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
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Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: **755**

Agency name: **Stephen F. Austin State University**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
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GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

\$36,028,123	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2024-25 GAA)

\$0	\$42,597,309	\$42,599,877	\$0	\$0
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Regular Appropriations

\$0	\$0	\$0	\$14,525,633	\$14,525,633
-----	-----	-----	--------------	--------------

RIDER APPROPRIATION

Art IX,Sec 17.34 Add'l Funding for Art III - Higher Education (2022-2023 GAA)

\$1,000,000	\$0	\$0	\$0	\$0
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Comments: Center for Applied Research and Rural Innovation Program

Art IX,Sec 17.47 Add'l Funding for Formula Funding (2022-2023 GAA)

\$2,121,755	\$0	\$0	\$0	\$0
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Comments: Additional Formula funds

2.B. Summary of Base Request by Method of Finance

10/17/2024 4:10:31PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	755	Agency name:	Stephen F. Austin State University			
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>						
Art IX,Sec 17.35 Add'l Funding for Art III - Higher Education (2024-2025 GAA)						
		\$0	\$500,000	\$500,000	\$0	\$0
Comments: Center for Entrepreneurship						
Art IX,Sec 17.35 Add'l Funding for Art III - Higher Education (2024-2025 GAA)						
		\$0	\$19,000,000	\$0	\$0	\$0
Comments: Campus Capital Renewal and Modernization						
Art IX,Special Provisions,Sec 58 Higher Education Affordability (2024-2025 GAA)						
		\$0	\$3,489,691	\$3,489,691	\$0	\$0
Comments: Additional Formula funds						
Art IX,Sec 18.16 Contingency Funding HB 1595, House JR 3						
		\$0	\$(42,160)	\$(42,159)	\$0	\$0
Comments: Decrease GR Funds						
<i>TRANSFERS</i>						
SB 8, 3rd Called Session, 87th Legislature						
		\$4,364,569	\$0	\$0	\$0	\$0

2.B. Summary of Base Request by Method of Finance
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2024 4:10:31PM

Agency code: **755** Agency name: **Stephen F. Austin State University**

METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>						
Comments: Advance for 2023 Debt Service for 2022-2023 CCAP						
<i>UNEXPENDED BALANCES AUTHORITY</i>						
UB for Comprehensive Research						
		\$48,433	\$0	\$0	\$0	\$0
Art IX, Sec 17.35, UB Campus Capital Renewal and Modernization (2024-25 GAA)						
		\$0	\$(19,000,000)	\$19,000,000	\$0	\$0
TOTAL,	General Revenue Fund	\$43,562,880	\$46,544,840	\$65,547,409	\$14,525,633	\$14,525,633
TOTAL, ALL	GENERAL REVENUE	\$43,562,880	\$46,544,840	\$65,547,409	\$14,525,633	\$14,525,633

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

\$786,684	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2024-25 GAA)

2.B. Summary of Base Request by Method of Finance
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2024 4:10:31PM

Agency code: 755		Agency name: Stephen F. Austin State University				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE FUND - DEDICATED</u>						
		\$0	\$793,731	\$793,731	\$0	\$0
<i>BASE ADJUSTMENT</i>						
Revised Receipts						
		\$(141,087)	\$(174,609)	\$(256,843)	\$0	\$0
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704					
		\$645,597	\$619,122	\$536,888	\$0	\$0
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2022-23 GAA)						
		\$13,953,799	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2024-25 GAA)						
		\$0	\$10,825,171	\$10,833,100	\$0	\$0
Regular Appropriations						
		\$0	\$0	\$0	\$4,197,790	\$4,349,956
<i>BASE ADJUSTMENT</i>						
Revised Receipts						

2.B. Summary of Base Request by Method of Finance
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2024 4:10:31PM

Agency code: 755		Agency name: Stephen F. Austin State University				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE FUND - DEDICATED</u>						
		\$123,939	\$2,711,376	\$1,681,424	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
		\$14,077,738	\$13,536,547	\$12,514,524	\$4,197,790	\$4,349,956
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$14,723,335	\$14,155,669	\$13,051,412	\$4,197,790	\$4,349,956
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED					
		\$14,723,335	\$14,155,669	\$13,051,412	\$4,197,790	\$4,349,956
TOTAL,	GR & GR-DEDICATED FUNDS					
		\$58,286,215	\$60,700,509	\$78,598,821	\$18,723,423	\$18,875,589
<u>OTHER FUNDS</u>						
802	License Plate Trust Fund Account No. 0802, estimated					
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2022-23 GAA)						
		\$7,946	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2024-25 GAA)						
		\$0	\$7,946	\$7,946	\$13,000	\$13,000
BASE ADJUSTMENT						

2.B. Summary of Base Request by Method of Finance

10/17/2024 4:10:31PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 755		Agency name: Stephen F. Austin State University				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>OTHER FUNDS</u>						
Revised Receipts		\$6,748	\$5,054	\$5,054	\$0	\$0
TOTAL,	License Plate Trust Fund Account No. 0802, estimated	\$14,694	\$13,000	\$13,000	\$13,000	\$13,000
TOTAL, ALL	OTHER FUNDS	\$14,694	\$13,000	\$13,000	\$13,000	\$13,000
GRAND TOTAL		\$58,300,909	\$60,713,509	\$78,611,821	\$18,736,423	\$18,888,589

2.B. Summary of Base Request by Method of Finance
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/17/2024 4:10:31PM

Agency code: 755	Agency name: Stephen F. Austin State University				
METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2022-23 GAA)	494.7	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2024-25 GAA)	0.0	403.8	403.8	0.0	0.0
Regular Appropriations	0.0	0.0	0.0	625.0	625.0
RIDER APPROPRIATION					
Art IX,Sec 17.34 Add'l Funding for Art III - Higher Ed (2022-2023 GAA) Comments: Center for Applied Research and Rural Innovation Program	20.0	0.0	0.0	0.0	0.0
Art IX,Sec 17.47 Add'l Funding for Art III - Higher Ed (2022-2023 GAA) Comments: Additional Formula funds	42.4	0.0	0.0	0.0	0.0
Art IX,Sec 17.35 Add'l Funding for Art III - Higher Education (2024-2025 GAA) Comments: Center for Entrepreneurship	0.0	4.2	4.2	0.0	0.0
Art IX,Special Provisions,Sec 58 Higher Education Affordability (2024-2025) Comments: Additional Formula funds	0.0	109.7	109.7	0.0	0.0

2.B. Summary of Base Request by Method of Finance

10/17/2024 4:10:31PM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 755	Agency name: Stephen F. Austin State University				
METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
Art IX, Sec 6.10(a)(2), Board or Administrator FTE Adjustment (2022-23 GAA)	8.8	0.0	0.0	0.0	0.0
Art IX, Sec 6.10(a)(1), Board or Administrator FTE Adjustment (2024-25 GAA)	0.0	50.0	50.0	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Amount Over (Below) FTE Cap	0.0	52.7	57.3	0.0	0.0
TOTAL, ADJUSTED FTES	565.9	620.4	625.0	625.0	625.0

**NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

10/17/2024 4:10:32PM

89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**755 Stephen F. Austin State University**

OBJECT OF EXPENSE	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1001 SALARIES AND WAGES	\$14,306,332	\$16,170,635	\$16,512,119	\$3,364,687	\$3,364,687
1002 OTHER PERSONNEL COSTS	\$2,757,014	\$2,582,958	\$2,692,335	\$2,362,387	\$2,477,572
1005 FACULTY SALARIES	\$24,899,578	\$29,398,559	\$27,934,009	\$717,433	\$717,433
2001 PROFESSIONAL FEES AND SERVICES	\$92,680	\$12,500	\$13,000	\$13,000	\$13,000
2002 FUELS AND LUBRICANTS	\$1,190	\$0	\$0	\$0	\$0
2003 CONSUMABLE SUPPLIES	\$89,587	\$33,376	\$33,383	\$33,383	\$33,383
2004 UTILITIES	\$2,878,455	\$26,461	\$26,461	\$26,461	\$26,461
2005 TRAVEL	\$51,538	\$0	\$0	\$0	\$0
2006 RENT - BUILDING	\$4,090	\$0	\$0	\$0	\$0
2007 RENT - MACHINE AND OTHER	\$38,021	\$24,475	\$17,407	\$0	\$0
2008 DEBT SERVICE	\$9,747,319	\$9,190,853	\$9,197,225	\$9,197,225	\$9,197,225
2009 OTHER OPERATING EXPENSE	\$1,127,729	\$1,234,655	\$1,184,492	\$1,105,918	\$1,105,918
3001 CLIENT SERVICES	\$1,941,781	\$1,860,037	\$1,822,390	\$1,858,647	\$1,895,628
5000 CAPITAL EXPENDITURES	\$365,595	\$179,000	\$19,179,000	\$57,282	\$57,282
OOE Total (Excluding Riders)	\$58,300,909	\$60,713,509	\$78,611,821	\$18,736,423	\$18,888,589
OOE Total (Riders)					
Grand Total	\$58,300,909	\$60,713,509	\$78,611,821	\$18,736,423	\$18,888,589

2.D. Summary of Base Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/17/2024 4:10:32PM

755 Stephen F. Austin State University					
Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs					
	53.00%	53.50%	51.90%	45.50%	46.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs					
	56.40%	58.70%	57.20%	45.50%	46.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yr					
	52.20%	50.50%	44.40%	45.50%	46.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs					
	45.40%	43.10%	45.80%	45.50%	46.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs					
	55.00%	51.50%	53.80%	45.50%	46.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs					
	38.50%	38.70%	41.40%	33.00%	34.00%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs					
	43.30%	43.70%	46.60%	33.00%	34.00%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs					
	33.30%	34.20%	39.50%	33.00%	34.00%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs					
	31.00%	26.80%	27.50%	33.00%	34.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs					
	42.30%	40.00%	38.10%	33.00%	34.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr					
	76.20%	73.20%	71.30%	78.90%	78.90%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr					
	78.10%	75.90%	71.90%	78.90%	78.90%

2.D. Summary of Base Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/17/2024 4:10:32PM

755 Stephen F. Austin State University					
<i>Goal/ Objective / Outcome</i>	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	75.00%	73.00%	71.80%	78.90%	78.90%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	73.30%	62.50%	65.30%	78.90%	78.90%
15 Persistence Rate1st-time, Full-time, Degree-seeking Other Frsh-1yr	72.00%	75.20%	79.00%	78.90%	78.90%
16 Percent of Semester Credit Hours Completed	97.40%	97.40%	95.70%	97.50%	98.00%
KEY 17 Certification Rate of Teacher Education Graduates	93.00%	85.50%	91.40%	95.00%	95.00%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	75.20%	67.60%	68.90%	70.00%	70.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	75.00%	75.70%	77.60%	70.00%	70.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	80.30%	75.40%	74.70%	70.00%	70.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	41.90%	41.30%	43.70%	44.00%	45.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	71.30%	70.20%	70.40%	70.00%	70.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	31.30%	30.70%	29.50%	32.00%	33.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	45.00%	47.70%	48.00%	46.00%	46.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	97.30%	96.50%	95.00%	95.00%	95.00%

2.D. Summary of Base Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/17/2024 4:10:32PM

755 Stephen F. Austin State University					
Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)					
	3.70	3.20	3.40	3.50	3.60
32 External Research Funds As Percentage Appropriated for Research					
	3.70%	3.20%	3.40%	3.50%	3.60%

2.E. Summary of Exceptional Items Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2024
TIME : 4:10:32PM

Agency code: 755

Agency name: Stephen F. Austin State University

		2026			2027			Biennium	
Priority	Item	GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Capital Renewal & Modernization	\$13,080,000	\$13,080,000		\$13,080,000	\$13,080,000		\$26,160,000	\$26,160,000
2	Engineering Technology	\$6,000,000	\$6,000,000	9.0	\$2,000,000	\$2,000,000	11.0	\$8,000,000	\$8,000,000
3	Entrepreneurship Expansion	\$5,000,000	\$5,000,000	40.0	\$5,500,000	\$5,500,000	40.0	\$10,500,000	\$10,500,000
4	Nursing Workforce Initiative	\$6,000,000	\$6,000,000	16.0	\$2,500,000	\$2,500,000	19.0	\$8,500,000	\$8,500,000
Total, Exceptional Items Request		\$30,080,000	\$30,080,000	65.0	\$23,080,000	\$23,080,000	70.0	\$53,160,000	\$53,160,000
Method of Financing									
	General Revenue	\$30,080,000	\$30,080,000		\$23,080,000	\$23,080,000		\$53,160,000	\$53,160,000
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$30,080,000	\$30,080,000		\$23,080,000	\$23,080,000		\$53,160,000	\$53,160,000
Full Time Equivalent Positions				65.0				70.0	
Number of 100% Federally Funded FTEs									

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2024
TIME : 4:10:33PM

Agency code: 755 Agency name: Stephen F. Austin State University

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	2,303,710	2,418,895	0	0	2,303,710	2,418,895
6 TEXAS PUBLIC EDUCATION GRANTS	1,849,080	1,886,061	0	0	1,849,080	1,886,061
7 ORGANIZED ACTIVITIES	45,000	45,000	0	0	45,000	45,000
9 CRU FUNDING	0	0	0	0	0	0
TOTAL, GOAL 1	\$4,197,790	\$4,349,956	\$0	\$0	\$4,197,790	\$4,349,956
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 CCAP REVENUE BONDS	9,197,225	9,197,225	13,080,000	13,080,000	22,277,225	22,277,225
TOTAL, GOAL 2	\$9,197,225	\$9,197,225	\$13,080,000	\$13,080,000	\$22,277,225	\$22,277,225

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2024
TIME : 4:10:33PM

Agency code: 755 Agency name: Stephen F. Austin State University

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
3 Provide Non-formula Support						
1 INSTRUCTIONAL SUPPORT						
1 RURAL NURSING INITIATIVE	\$270,370	\$270,370	\$0	\$0	\$270,370	\$270,370
2 Research						
1 APPLIED FORESTRY STUDIES CENTER	377,523	377,523	0	0	377,523	377,523
2 APPLIED RESEARCH & RURAL INNOVATION	1,000,000	1,000,000	0	0	1,000,000	1,000,000
3 Public Service						
1 STONE FORT MUSEUM & RESEARCH CENTER	71,959	71,959	0	0	71,959	71,959
2 SOIL PLANT & WATER ANALYSIS LAB	41,048	41,048	0	0	41,048	41,048
3 APPLIED POULTRY STUDIES & RESEARCH	38,714	38,714	0	0	38,714	38,714
4 CENTER FOR ENTREPRENEURSHIP	500,000	500,000	0	0	500,000	500,000
4 INSTITUTIONAL SUPPORT						
1 INSTITUTIONAL ENHANCEMENT	3,041,794	3,041,794	0	0	3,041,794	3,041,794
2 CAPITAL RENEWAL	0	0	0	0	0	0
5 Exceptional Item Request						
1 EXCEPTIONAL ITEM REQUEST	0	0	17,000,000	10,000,000	17,000,000	10,000,000
TOTAL, GOAL 3	\$5,341,408	\$5,341,408	\$17,000,000	\$10,000,000	\$22,341,408	\$15,341,408

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2024
TIME : 4:10:33PM

Agency code: 755	Agency name: Stephen F. Austin State University					
Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
6 Research Funds						
3 Comprehensive Research Fund						
1 COMPREHENSIVE RESEARCH FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$18,736,423	\$18,888,589	\$30,080,000	\$23,080,000	\$48,816,423	\$41,968,589
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$18,736,423	\$18,888,589	\$30,080,000	\$23,080,000	\$48,816,423	\$41,968,589

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/17/2024
TIME : 4:10:33PM

Agency code: 755		Agency name: Stephen F. Austin State University					
Goal/Objective/STRATEGY		Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
General Revenue Funds:							
1	General Revenue Fund	\$14,525,633	\$14,525,633	\$30,080,000	\$23,080,000	\$44,605,633	\$37,605,633
		\$14,525,633	\$14,525,633	\$30,080,000	\$23,080,000	\$44,605,633	\$37,605,633
General Revenue Dedicated Funds:							
704	Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770	Est. Other Educational & General	4,197,790	4,349,956	0	0	4,197,790	4,349,956
		\$4,197,790	\$4,349,956	\$0	\$0	\$4,197,790	\$4,349,956
Other Funds:							
802	Lic Plate Trust Fund No. 0802, est	13,000	13,000	0	0	13,000	13,000
		\$13,000	\$13,000	\$0	\$0	\$13,000	\$13,000
TOTAL, METHOD OF FINANCING		\$18,736,423	\$18,888,589	\$30,080,000	\$23,080,000	\$48,816,423	\$41,968,589
FULL TIME EQUIVALENT POSITIONS							
		625.0	625.0	65.0	70.0	690.0	695.0

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/17/2024

Time: 4:10:33PM

Agency code: 755

Agency name: Stephen F. Austin State University

Goal/ Objective / Outcome

		BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
1	Provide Instructional and Operations Support						
1	Provide Instructional and Operations Support						
KEY	1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
		45.50%	46.00%			45.50%	46.00%
	2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
		45.50%	46.00%			45.50%	46.00%
	3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yr						
		45.50%	46.00%			45.50%	46.00%
	4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
		45.50%	46.00%			45.50%	46.00%
	5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
		45.50%	46.00%			45.50%	46.00%
KEY	6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
		33.00%	34.00%			33.00%	34.00%
	7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
		33.00%	34.00%			33.00%	34.00%
	8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
		33.00%	34.00%			33.00%	34.00%

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/17/2024

Time: 4:10:33PM

Agency code: 755

Agency name: Stephen F. Austin State University

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs						
	33.00%	34.00%			33.00%	34.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs						
	33.00%	34.00%			33.00%	34.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr						
	78.90%	78.90%			78.90%	78.90%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr						
	78.90%	78.90%			78.90%	78.90%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr						
	78.90%	78.90%			78.90%	78.90%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr						
	78.90%	78.90%			78.90%	78.90%
15 Persistence Rate 1st-time, Full-time, Degree-seeking Other Frsh-1yr						
	78.90%	78.90%			78.90%	78.90%
16 Percent of Semester Credit Hours Completed						
	97.50%	98.00%			97.50%	98.00%
KEY 17 Certification Rate of Teacher Education Graduates						
	95.00%	95.00%			95.00%	95.00%

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/17/2024

Time: 4:10:33PM

Agency code: 755

Agency name: Stephen F. Austin State University

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math						
	70.00%	70.00%			70.00%	70.00%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
	70.00%	70.00%			70.00%	70.00%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
	70.00%	70.00%			70.00%	70.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates						
	44.00%	45.00%			44.00%	45.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years						
	70.00%	70.00%			70.00%	70.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years						
	32.00%	33.00%			32.00%	33.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track						
	46.00%	46.00%			46.00%	46.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates						
	95.00%	95.00%			95.00%	95.00%
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)						
	3.50	3.60			3.50	3.60

2.G. Summary of Total Request Objective Outcomes
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/17/2024
Time: 4:10:33PM

Agency code: 755 Agency name: Stephen F. Austin State University

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
32 External Research Funds As Percentage Appropriated for Research						
	3.50%	3.60%			3.50%	3.60%

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	2,405.00	2,230.00	2,096.00	2,117.00	2,138.00
2	Number of Minority Graduates	842.00	744.00	679.00	686.00	693.00
3	Number of Underprepared Students Who Satisfy TSI Obligation in Math	0.00	0.00	0.00	0.00	0.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	0.00	0.00	0.00	0.00	0.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	0.00	0.00	0.00	0.00	0.00
6	Number of Two-Year College Transfers Who Graduate	732.00	699.00	648.00	650.00	670.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	13.00 %	13.20 %	12.40 %	12.50 %	12.50 %
KEY 2	Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	5,300.00	5,432.00	5,564.00	5,564.00	5,564.00
Explanatory/Input Measures:						
1	Student/Faculty Ratio	17.10	16.20	15.90	18.00	18.00
2	Number of Minority Students Enrolled	4,183.00	3,932.00	3,846.00	3,950.00	4,000.00
3	Number of Community College Transfers Enrolled	2,597.00	2,451.00	2,387.00	2,400.00	2,500.00
4	Number of Semester Credit Hours Completed	137,170.00	135,771.00	132,877.00	137,000.00	139,000.00

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
5	Number of Semester Credit Hours	143,896.00	141,737.00	137,903.00	140,000.00	141,800.00
6	Number of Students Enrolled as of the Twelfth Class Day	11,892.00	11,232.00	10,781.00	11,352.00	11,835.00
KEY 7	Average Student Loan Debt	26,203.00	21,145.00	21,000.00	21,000.00	21,000.00
KEY 8	Percent of Students with Student Loan Debt	61.30 %	56.00 %	56.00 %	56.00 %	56.00 %
KEY 9	Average Financial Aid Award Per Full-Time Student	13,525.00	14,188.00	14,200.00	14,200.00	14,200.00
KEY 10	Percent of Full-Time Students Receiving Financial Aid	75.00 %	88.00 %	88.00 %	88.00 %	88.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$7,127,127	\$4,498,877	\$5,570,472	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$294,298	\$350,000	\$375,000	\$0	\$0
1005	FACULTY SALARIES	\$24,168,389	\$28,710,196	\$27,169,758	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$37,226	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$3,413	\$0	\$0	\$0	\$0
2004	UTILITIES	\$11,910	\$0	\$0	\$0	\$0
2005	TRAVEL	\$1,039	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$14,603	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$527,817	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$81,096	\$0	\$0	\$0	\$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
TOTAL, OBJECT OF EXPENSE		\$32,266,918	\$33,559,073	\$33,115,230	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$24,266,349	\$24,851,832	\$24,848,616	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$24,266,349	\$24,851,832	\$24,848,616	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$645,597	\$619,122	\$536,888	\$0	\$0
770	Est. Other Educational & General	\$7,354,972	\$8,088,119	\$7,729,726	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$8,000,569	\$8,707,241	\$8,266,614	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$32,266,918	\$33,559,073	\$33,115,230	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		341.1	375.8	412.5	414.5	414.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
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The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

The Teaching Experience Supplement formula provides an additional weight of 10 percent to lower and upper division semester credit hours taught by tenured and tenure-track faculty.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$66,674,303	\$0	\$(66,674,303)	\$(66,674,303)	Formula Funded strategies are not requested in 2026-2027 because amounts are not determined by institution.
			\$(66,674,303)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$2,344,306	\$1,993,475	\$2,142,986	\$2,303,710	\$2,418,895
TOTAL, OBJECT OF EXPENSE		\$2,344,306	\$1,993,475	\$2,142,986	\$2,303,710	\$2,418,895
Method of Financing:						
770	Est. Other Educational & General	\$2,344,306	\$1,993,475	\$2,142,986	\$2,303,710	\$2,418,895
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$2,344,306	\$1,993,475	\$2,142,986	\$2,303,710	\$2,418,895
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,303,710	\$2,418,895
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,344,306	\$1,993,475	\$2,142,986	\$2,303,710	\$2,418,895

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The rising cost of health care and health insurance impact this strategy.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$4,136,461	\$4,722,605	\$586,144	\$586,144	Estimated 7.5% insurance premium increase for FY26 and 5% for FY27.
			<u>\$586,144</u>	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
3001	CLIENT SERVICES	\$1,932,209	\$1,850,470	\$1,812,823	\$1,849,080	\$1,886,061
TOTAL, OBJECT OF EXPENSE		\$1,932,209	\$1,850,470	\$1,812,823	\$1,849,080	\$1,886,061
Method of Financing:						
770	Est. Other Educational & General	\$1,932,209	\$1,850,470	\$1,812,823	\$1,849,080	\$1,886,061
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,932,209	\$1,850,470	\$1,812,823	\$1,849,080	\$1,886,061
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,849,080	\$1,886,061
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,932,209	\$1,850,470	\$1,812,823	\$1,849,080	\$1,886,061

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Factors that impact this strategy include the state of the economy and the economic status of students.

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:
Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$3,663,293	\$3,735,141	\$71,848	\$71,848	Expect increase in gross tuition based on enrollment forecast for 2026-2027
			<u>\$71,848</u>	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$826,733	\$808,163	\$42,376	\$44,347	\$44,347
1002	OTHER PERSONNEL COSTS	\$11,871	\$10,649	\$609	\$637	\$637
2009	OTHER OPERATING EXPENSE	\$300	\$269	\$15	\$16	\$16
TOTAL, OBJECT OF EXPENSE		\$838,904	\$819,081	\$43,000	\$45,000	\$45,000
Method of Financing:						
770	Est. Other Educational & General	\$838,904	\$819,081	\$43,000	\$45,000	\$45,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$838,904	\$819,081	\$43,000	\$45,000	\$45,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$45,000	\$45,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$838,904	\$819,081	\$43,000	\$45,000	\$45,000
FULL TIME EQUIVALENT POSITIONS:		47.0	45.0	1.5	1.5	1.5
STRATEGY DESCRIPTION AND JUSTIFICATION:						

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 7 Organized Activities

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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All costs of activities or enterprises separately organized and operated in connection with instructional departments primarily of the purpose of giving professional training to students as a necessary part of the educational work of the related departments. Organized activities provide laboratory experiences for the University students in Agriculture and Early Childhood programs of instruction. These units also provide public service to the community and region and serve as resources in conducting appropriate research.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Raises in minimum wage, rising cost of food, feed and equipment affect the teaching farms and early childhood lab. The farms do not produce enough income to cover the cost of operation because they are instructional units and lack economies of scale.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$862,081	\$90,000	\$(772,081)	\$(772,081)	Change in primary purpose for previously reported organized activities
			<u>\$(772,081)</u>	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 9 Performance-based Funding For Comprehensive Universities

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$1,780,520	\$1,780,520	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$1,780,520	\$1,780,520	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$1,780,520	\$1,780,520	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$1,780,520	\$1,780,520	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$1,780,520	\$1,780,520	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	27.4	27.4	27.4	27.4

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Comprehensive Regional Universities strategy provides outcomes-based funding support to the state's 27 public regional universities to assist in retaining, supporting, and graduating at-risk students at regional universities across the state.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

755 Stephen F. Austin State University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
STRATEGY: 9 Performance-based Funding For Comprehensive Universities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$3,561,040	\$0	\$(3,561,040)	\$(3,561,040)	Formula Funded strategies are not requested in 2026-2027 because amounts are not determined by institution
			<u>\$(3,561,040)</u>	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	28.00	24.00	23.00	28.00	30.00
2	Space Utilization Rate of Labs	22.00	26.00	21.00	25.00	25.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$3,252,447	\$5,786,050	\$5,786,050	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$56,751	\$115,000	\$115,700	\$0	\$0
1005	FACULTY SALARIES	\$0	\$30,077	\$30,077	\$0	\$0
2004	UTILITIES	\$2,827,266	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$700	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$6,136,464	\$5,931,827	\$5,931,827	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$4,529,117	\$5,146,425	\$5,145,838	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,529,117	\$5,146,425	\$5,145,838	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$1,607,347	\$785,402	\$785,989	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,607,347	\$785,402	\$785,989	\$0	\$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$6,136,464	\$5,931,827	\$5,931,827	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		114.5	110.0	110.0	110.0	110.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 1 Educational and General Space Support

Service Categories:
Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>		
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)	
\$11,863,654	\$0	\$(11,863,654)	\$(11,863,654)	Formula Funded strategies are not requested in 2026-2027 because amounts are not determined by institution	
			\$(11,863,654)	Total of Explanation of Biennial Change	

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

755 Stephen F. Austin State University

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2008	DEBT SERVICE	\$9,747,319	\$9,190,853	\$9,197,225	\$9,197,225	\$9,197,225
TOTAL, OBJECT OF EXPENSE		\$9,747,319	\$9,190,853	\$9,197,225	\$9,197,225	\$9,197,225
Method of Financing:						
1	General Revenue Fund	\$9,747,319	\$9,190,853	\$9,197,225	\$9,197,225	\$9,197,225
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$9,747,319	\$9,190,853	\$9,197,225	\$9,197,225	\$9,197,225
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$9,197,225	\$9,197,225
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$9,747,319	\$9,190,853	\$9,197,225	\$9,197,225	\$9,197,225

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide 2022-23 ongoing debt service for existing tuition revenue bond projects. The debt service that is requested supports tuition revenue bond projects in 2006, 2007 and 2015. Those projects include the 2006 Series which funded the construction of a new Early Childhood Research Center, the 2007 series which funded the construction of a new Nursing building as well as deferred maintenance; and the 2015 series which funded the construction of a new Science, Technology, Engineering, and Mathematics (STEM) building.

755 Stephen F. Austin State University

GOAL:	2	Provide Infrastructure Support				
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space			Service Categories:	
STRATEGY:	2	Capital Construction Assistance Projects Revenue Bonds			Service: 10	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

A major factor impacting this strategy is the economic health of the state of Texas.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$18,388,078	\$18,394,450	\$6,372	\$6,372	Debt service for 2024 was less than 2025
			\$6,372	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Rural Nursing Initiative

Service Categories:

Service: 19 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$0	\$57,107	\$0	\$0	\$0
1005	FACULTY SALARIES	\$270,370	\$206,195	\$270,370	\$270,370	\$270,370
2007	RENT - MACHINE AND OTHER	\$0	\$7,068	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$270,370	\$270,370	\$270,370	\$270,370	\$270,370
Method of Financing:						
1	General Revenue Fund	\$270,370	\$270,370	\$270,370	\$270,370	\$270,370
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$270,370	\$270,370	\$270,370	\$270,370	\$270,370
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$270,370	\$270,370
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$270,370	\$270,370	\$270,370	\$270,370	\$270,370
FULL TIME EQUIVALENT POSITIONS:		3.0	2.5	2.5	2.5	2.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The mission of the Rural Nursing Initiative is to address the shortage of nurses in rural East Texas by increasing the number of students admitted into the nursing program . Since nurses who train in rural areas tend to remain in rural areas, funding for this item would permit additional students to be admitted to the baccalaureate program and will thereby increase the number of nurses in the East Texas region. This is a continuation of the current project.

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
STRATEGY: 1 Rural Nursing Initiative

Service Categories:
Service: 19 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:
Additional information for this strategy is available in Schedule 9, non-formula item information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$540,740	\$540,740	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Center for Applied Studies in Forestry

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$45,362	\$53,513	\$40,523	\$40,523	\$40,523
1002	OTHER PERSONNEL COSTS	\$34,402	\$40,723	\$42,000	\$42,000	\$42,000
1005	FACULTY SALARIES	\$297,759	\$283,287	\$295,000	\$295,000	\$295,000
TOTAL, OBJECT OF EXPENSE		\$377,523	\$377,523	\$377,523	\$377,523	\$377,523
Method of Financing:						
1	General Revenue Fund	\$377,523	\$377,523	\$377,523	\$377,523	\$377,523
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$377,523	\$377,523	\$377,523	\$377,523	\$377,523
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$377,523	\$377,523
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$377,523	\$377,523	\$377,523	\$377,523	\$377,523
FULL TIME EQUIVALENT POSITIONS:		8.0	8.0	6.5	6.5	6.5
STRATEGY DESCRIPTION AND JUSTIFICATION:						

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Center for Applied Studies in Forestry

Service Categories:
Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The Center for Applied Studies in Forestry (CASF) in the Arthur Temple College of Forestry and Agriculture is dedicated to applied research that delivers working solutions to the economic and ecological challenges associated with forest resources in Texas. It has existed since 1980 and serves a diverse clientele, providing information not available at any other location in the state. The center provides essential knowledge and expertise required to manage, protect and conserve forest and environmental resources in Texas and to promote sustainable economic development. The Center conducts integrated programs of interdisciplinary research, graduate education, training for professional foresters, and provides services to a broad range of clientele groups.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:
Additional information for this strategy is available in Schedule 9, non-formula item information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$755,046	\$755,046	\$0	\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research

STRATEGY: 2 Center for Applied Research and Rural Innovation

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$209,638	\$205,527	\$206,890	\$206,890	\$206,890
1002	OTHER PERSONNEL COSTS	\$680	\$1,000	\$1,380	\$1,380	\$1,380
1005	FACULTY SALARIES	\$9,200	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$55,454	\$0	\$0	\$0	\$0
2002	FUELS AND LUBRICANTS	\$1,190	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$66,780	\$0	\$0	\$0	\$0
2004	UTILITIES	\$12,803	\$0	\$0	\$0	\$0
2005	TRAVEL	\$50,423	\$0	\$0	\$0	\$0
2006	RENT - BUILDING	\$4,090	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$13,314	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$419,893	\$793,473	\$791,730	\$791,730	\$791,730
5000	CAPITAL EXPENDITURES	\$156,535	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
Method of Financing:						
1	General Revenue Fund	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000

755 Stephen F. Austin State University

GOAL:	3	Provide Non-formula Support	
OBJECTIVE:	2	Research	Service Categories:
STRATEGY:	2	Center for Applied Research and Rural Innovation	Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,000,000	\$1,000,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
FULL TIME EQUIVALENT POSITIONS:		23.9	23.0	36.0	34.0	34.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Stephen F. Austin State University continues to expand its presence in the region and Texas through the creation of the Center for Applied Research and Rural Innovation . The center brings faculty and students together with business, industry, education, and community partners in dynamic, interactive environments. Through these interactions, students learn how to use their skills to work in teams with other students from multiple disciplines in order to solve complex real-world problems for rural and smaller communities. The center provides hands-on experience that serves as a culmination of a student's education. In partnering with enterprises outside the university, students build relationships that will lead to job opportunities upon graduation. The center connects the talents of the university and our communities to create dynamic, forward-thinking environments that stimulate ideas, collaboration, and immersive applied learning. Under the supervision of a faculty member, students use the community as a kind of laboratory for their instruction. The center works with students from multiple disciplines to identify problems encountered by the community and will develop a research project to solve the issues they encounter. Thus, the student's education is enhanced by working side by side with an experienced faculty member, other students and the community.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, non-formula item information.

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 2 Center for Applied Research and Rural Innovation

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,000,000	\$2,000,000	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 1 Stone Fort Museum and Research Center of East Texas

Service Categories:

Service: 04

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$67,399	\$67,285	\$67,889	\$67,889	\$67,889
1002	OTHER PERSONNEL COSTS	\$4,560	\$4,674	\$4,070	\$4,070	\$4,070
TOTAL, OBJECT OF EXPENSE		\$71,959	\$71,959	\$71,959	\$71,959	\$71,959
Method of Financing:						
1	General Revenue Fund	\$71,959	\$71,959	\$71,959	\$71,959	\$71,959
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$71,959	\$71,959	\$71,959	\$71,959	\$71,959
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$71,959	\$71,959
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$71,959	\$71,959	\$71,959	\$71,959	\$71,959
FULL TIME EQUIVALENT POSITIONS:		1.9	1.7	1.7	1.7	1.7
STRATEGY DESCRIPTION AND JUSTIFICATION:						

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 Stone Fort Museum and Research Center of East Texas

Service Categories:
Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The Stone Fort Museum (SFM) is an educational center at Stephen F. Austin State University (SFASU) serving the University and regional community through interdisciplinary, collaborative research, service learning projects, and educational programs. Its goal is to support the mission of the University and the preservation of eastern Texas history. As an academic support unit of the University, the Museum functions as a center within the College of Liberal and Applied Arts. The Museum's Unit Objectives are linked to the mission of SFASU in four areas:

- Education Services – The Museum will provide quality learner-centered services to a diverse community; including a University, local, regional, and statewide audience.
- Research & Interpretation – The Museum will provide faculty, staff and students opportunities to engage in interdisciplinary, collaborative research on topics relevant to the museum collection, informal education, interpretive methods, and museum management.
- Resources – The Museum will maintain and enhance resources, including, human resources, facilities and artifactual collections.
- Civic Engagement & Quality Relationships – The Museum will seek to build quality relationships locally, regionally, statewide, and nationally that foster growth and provide civic engagement opportunities for faculty, staff and students.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$143,918	\$143,918	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 2 Soil Plant and Water Analysis Laboratory

Service Categories:

Service: 37

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$41,048	\$41,048	\$41,048	\$41,048	\$41,048
TOTAL, OBJECT OF EXPENSE		\$41,048	\$41,048	\$41,048	\$41,048	\$41,048
Method of Financing:						
1	General Revenue Fund	\$41,048	\$41,048	\$41,048	\$41,048	\$41,048
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$41,048	\$41,048	\$41,048	\$41,048	\$41,048
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$41,048	\$41,048
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$41,048	\$41,048	\$41,048	\$41,048	\$41,048
FULL TIME EQUIVALENT POSITIONS:		1.2	1.2	1.2	1.2	1.2

STRATEGY DESCRIPTION AND JUSTIFICATION:

The mission of the Soil, Plant and Water Analysis laboratory involves Public Service, Research, and Instructional Support in analysis of soils, plant tissue, animal wastes, water quality and the development of new plant materials which supports diversity in landscapes of Texas. This comprehensive program supports combined regional agricultural hay, poultry, livestock, dairy and nursery industries with an estimated value of well over a billion dollars.

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 2 Soil Plant and Water Analysis Laboratory

Service Categories:
Service: 37 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:
Additional information for this strategy is available in Schedule 9, non-formula item information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$82,096	\$82,096	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 3 Applied Poultry Studies and Research

Service Categories:

Service: 38 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$38,625	\$38,536	\$38,536	\$38,536	\$38,536
1002	OTHER PERSONNEL COSTS	\$89	\$178	\$178	\$178	\$178
TOTAL, OBJECT OF EXPENSE		\$38,714	\$38,714	\$38,714	\$38,714	\$38,714
Method of Financing:						
1	General Revenue Fund	\$38,714	\$38,714	\$38,714	\$38,714	\$38,714
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$38,714	\$38,714	\$38,714	\$38,714	\$38,714
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$38,714	\$38,714
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$38,714	\$38,714	\$38,714	\$38,714	\$38,714
FULL TIME EQUIVALENT POSITIONS:		2.0	2.0	2.0	2.0	2.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The purpose is to provide continued support in research, service, and teaching to the poultry industry of the East Texas Region. Research studies are designed to improve the economic efficiency within the integrated poultry industry and to address newly emerging topics in poultry production and management. The economics of the poultry industry in East Texas is an estimated 10 to 20 million dollars annually. The Center is in a very unique facility to provide important services to allied industry partners and to prepare our students for employment in this thriving industry..

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 3 Applied Poultry Studies and Research

Service Categories:
Service: 38 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:
Additional information for this strategy is available in Schedule 9, non-formula item information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$77,428	\$77,428	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 4 Center For Entrepreneurship

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$189,475	\$236,174	\$236,174	\$236,174
1002	OTHER PERSONNEL COSTS	\$0	\$100	\$360	\$360	\$360
1005	FACULTY SALARIES	\$0	\$8,000	\$8,000	\$8,000	\$8,000
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$12,500	\$13,000	\$13,000	\$13,000
2003	CONSUMABLE SUPPLIES	\$0	\$13,993	\$14,000	\$14,000	\$14,000
2009	OTHER OPERATING EXPENSE	\$0	\$275,932	\$228,466	\$228,466	\$228,466
TOTAL, OBJECT OF EXPENSE		\$0	\$500,000	\$500,000	\$500,000	\$500,000
Method of Financing:						
1	General Revenue Fund	\$0	\$500,000	\$500,000	\$500,000	\$500,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$500,000	\$500,000	\$500,000	\$500,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$500,000	\$500,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$500,000	\$500,000	\$500,000	\$500,000
FULL TIME EQUIVALENT POSITIONS:		0.0	2.1	2.0	2.0	2.0

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 4 Center For Entrepreneurship

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, non-formula item information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,000,000	\$1,000,000	\$0	\$0	No change
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,690,778	\$2,689,280	\$2,689,280	\$2,689,280	\$2,689,280
1002	OTHER PERSONNEL COSTS	\$10,057	\$10,052	\$10,052	\$10,052	\$10,052
1005	FACULTY SALARIES	\$144,143	\$144,063	\$144,063	\$144,063	\$144,063
2003	CONSUMABLE SUPPLIES	\$19,394	\$19,383	\$19,383	\$19,383	\$19,383
2004	UTILITIES	\$26,476	\$26,461	\$26,461	\$26,461	\$26,461
2009	OTHER OPERATING EXPENSE	\$85,754	\$85,706	\$85,706	\$85,706	\$85,706
3001	CLIENT SERVICES	\$9,572	\$9,567	\$9,567	\$9,567	\$9,567
5000	CAPITAL EXPENDITURES	\$57,314	\$57,282	\$57,282	\$57,282	\$57,282
TOTAL, OBJECT OF EXPENSE		\$3,043,488	\$3,041,794	\$3,041,794	\$3,041,794	\$3,041,794
Method of Financing:						
1	General Revenue Fund	\$3,028,794	\$3,028,794	\$3,028,794	\$3,028,794	\$3,028,794
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,028,794	\$3,028,794	\$3,028,794	\$3,028,794	\$3,028,794
Method of Financing:						
802	Lic Plate Trust Fund No. 0802, est	\$14,694	\$13,000	\$13,000	\$13,000	\$13,000
SUBTOTAL, MOF (OTHER FUNDS)		\$14,694	\$13,000	\$13,000	\$13,000	\$13,000

755 Stephen F. Austin State University

GOAL:	3	Provide Non-formula Support				
OBJECTIVE:	4	INSTITUTIONAL SUPPORT			Service Categories:	
STRATEGY:	1	Institutional Enhancement			Service: 19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,041,794	\$3,041,794
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,043,488	\$3,041,794	\$3,041,794	\$3,041,794	\$3,041,794
FULL TIME EQUIVALENT POSITIONS:		21.6	20.0	20.0	20.0	20.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional Enhancement funding is used to attract, hire, and retain qualified faculty members who are committed to quality classroom instruction and research, as well as supporting recruitment, marketing and retention efforts. Some of the expenditures from this strategy are included in operations support.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, non-formula item information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$6,083,588	\$6,083,588	\$0	\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 2 Capital Renewal And Modernization

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
5000	CAPITAL EXPENDITURES	\$0	\$0	\$19,000,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$19,000,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$19,000,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$19,000,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$19,000,000	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

In the 88th legislative session, SFA received \$19 million in initial funding for a building to house the Greg Arnold Center for Entrepreneurship. The project is in the definition and planning phase while the University determines additional funding to finalize the initiative.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, non-formula item information.

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 INSTITUTIONAL SUPPORT
STRATEGY: 2 Capital Renewal And Modernization

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$19,000,000	\$0	\$(19,000,000)	\$(19,000,000)	One-time appropriation for 2024
			<u>\$(19,000,000)</u>	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

755 Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:
Additional information for this strategy is available in Schedule 9, non-formula item information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL CHANGE	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$0	\$0	\$0		
			\$0	Total of Explanation of Biennial Change

755 Stephen F. Austin State University

GOAL:	6	Research Funds	
OBJECTIVE:	3	Comprehensive Research Fund	Service Categories:
STRATEGY:	1	Comprehensive Research Fund	Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$7,175	\$12,361	\$12,361	\$0	\$0
1005	FACULTY SALARIES	\$9,717	\$16,741	\$16,741	\$0	\$0
2005	TRAVEL	\$76	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$10,104	\$17,407	\$17,407	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$93,965	\$78,575	\$78,575	\$0	\$0
5000	CAPITAL EXPENDITURES	\$70,650	\$121,718	\$121,718	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$191,687	\$246,802	\$246,802	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$191,687	\$246,802	\$246,802	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$191,687	\$246,802	\$246,802	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$191,687	\$246,802	\$246,802	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		1.7	1.7	1.7	1.7	1.7

755 Stephen F. Austin State University

GOAL: 6 Research Funds

OBJECTIVE: 3 Comprehensive Research Fund Service Categories:

STRATEGY: 1 Comprehensive Research Fund Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University and institutions of higher education eligible for appropriations through the National Research Support Fund or the Texas

University Fund. Funding is to be expended for the support and maintenance of educational and general activities, including research and student services, that promote increased research capacity. A legislatively determined amount of funding is allocated proportionate to the average amount of federal and private research funds the institution spends per state fiscal year during the preceding three state fiscal years as compared to the average amount of those funds all eligible institutions spend per state fiscal year during that period.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$493,604	\$0	\$(493,604)	\$(493,604)	Formula Funded strategies are not requested in 2026-2027 because amounts are not determined by institution
			<u>\$(493,604)</u>	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$58,300,909	\$60,713,509	\$78,611,821	\$18,736,423	\$18,888,589
METHODS OF FINANCE (INCLUDING RIDERS):				\$18,736,423	\$18,888,589
METHODS OF FINANCE (EXCLUDING RIDERS):	\$58,300,909	\$60,713,509	\$78,611,821	\$18,736,423	\$18,888,589
FULL TIME EQUIVALENT POSITIONS:	565.9	620.4	625.0	625.0	625.0

Agency Code: 755	Agency Name: Stephen F. Austin State University	Prepared By: Jessica Barrett	Date: August 2024	Request Level: Base
Current Rider Number	Page Number in 2024-25 GAA	Proposed Rider Language		
3	III-107 to III-108	3. Governing Board. Out of the funds appropriated above, an amount not to exceed \$30,000 in each year of the biennium shall be for all expenses associated with the governing board's duties including, but not limited to: travel, entertainment, lodging, and expenses of state employees who provide services for the governing board. A separate record of the board's expenditures shall be kept and retained in the same manner as the fiscal records of the institution(s) the board governs. No funds may be used for the governing board's expenses except for the specific amounts designated above. Funds appropriated for the governing board's expenses may be used for any other purpose covered by this Act. <i>Stephen F. Austin State University (SFA) requests deletion of this rider as SFA is now part of the U. T. System and no longer has a separate governing board.</i>		

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2024**
TIME: **4:12:02PM**

Agency code: **755** Agency name: **Stephen F. Austin State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
Item Name: Campus Capital Renewal and Modernization Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: Yes Includes Funding for the Following Strategy or Strategies: 02-01-02 Capital Construction Assistance Projects Revenue Bonds			
2008	DEBT SERVICE	13,080,000	13,080,000
TOTAL, OBJECT OF EXPENSE		\$13,080,000	\$13,080,000
METHOD OF FINANCING:			
1	General Revenue Fund	13,080,000	13,080,000
TOTAL, METHOD OF FINANCING		\$13,080,000	\$13,080,000

DESCRIPTION / JUSTIFICATION:

Rendering modern spaces for students, faculty, and staff contributes to academic excellence and student success by upgrading current facilities to ensure efficient use of current space, provide a better customer service experience for our students, faculty and staff, and enhance safety and security measures. Optimizing current space and adding more modern amenities contributes to a healthier, more productive learning and work environment. Repurposing existing facilities to efficiently use resources results in significant cost savings compared to investing in entirely new buildings. By optimizing existing spaces, the university can more efficiently use resources and reduce the environmental impact associated with new construction, aligning with sustainability goals and principles while embracing the history of our campus and early buildings. Equipping laboratories with the latest technology and equipment enhances learning experiences, allows students to engage in hands-on experimentation and research. Providing state-of-the-art laboratories and facilities attracts faculty and students, elevating the university's reputation and fostering academic excellence. Upgrading facilities is crucial for maintaining accreditation standards. By ensuring facilities meet or exceed these standards, the university demonstrates its commitment to academic quality and student success. Accreditation compliance enhances the credibility and prestige of our programs, making graduates more competitive in the job market. Overall, this \$150 million capital modernization request will extend a strategic investment to the university's infrastructure, academic programs and community well-being, positioning the institution for continued student success and academic excellence.

EXTERNAL/INTERNAL FACTORS:

Modernizing SFA aids the State of Texas and the Deep East Texas Region by enhancing the university's ability to provide quality higher education opportunities to meet the demand of the area, state, and nation. Funding of these projects will impact the provision of educational services and needs for generations of students, faculty, staff and visitors to the SFA campus. SFA is renowned for its beautiful campus and buildings and serves as a hub of economic development for the East Texas area. Our average building age is almost 50 years old. Investment in the facilities of SFA is an investment in East Texas.

Agency code: 755 Agency name: Stephen F. Austin State University

CODE	DESCRIPTION	Excp 2026	Excp 2027
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PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Annual Debt Service

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$13,080,000	\$13,080,000	\$13,080,000

APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM : 95.00%

CONTRACT DESCRIPTION :

Type of contract(s) to be awarded: Professional-including Architect/Engineer, Construction manager at risk, design build, or contractor agreement, Project Management, furniture and equipment

Expected contract duration and method of procurement: Contract duration through 8/31/27, Professional services-RFQ; Construction-RFP/ITB or state/cooperative contracts, Furniture- ITB/RFP or state/cooperative contracts, Equipment & Other- ITB, state/cooperative contracts, and/or sole source if applicable. As a member of the UT System, SFA will rely on assistance from the Office of Capital Projects for the procurement and execution of contracts and services for these projects where applicable. Professional services cannot be performed in-house due to the University not having a staffed architect/engineer to handle projects of this size and scope.

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2024**
TIME: **4:12:02PM**

Agency code: **755** Agency name: **Stephen F. Austin State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
Item Name: Engineering Technology Item Priority: 2 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	370,000	375,000
1005	FACULTY SALARIES	380,000	600,000
2009	OTHER OPERATING EXPENSE	5,250,000	1,025,000
TOTAL, OBJECT OF EXPENSE		\$6,000,000	\$2,000,000
METHOD OF FINANCING:			
1	General Revenue Fund	6,000,000	2,000,000
TOTAL, METHOD OF FINANCING		\$6,000,000	\$2,000,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		9.00	11.00

DESCRIPTION / JUSTIFICATION:

This request proposes to establish a comprehensive Bachelor of Science degree in Engineering Technology with specialized tracks in Power Generation and Manufacturing. This initiative aims to develop technically proficient graduates who are prepared to address critical needs in the energy and manufacturing sectors. The program will offer a blend of theoretical knowledge and practical, hands-on experience, leveraging advanced educational technologies and partnerships with industry leaders. The energy and manufacturing sectors in Texas and the U.S. are experiencing unprecedented growth and transformation. These are increasingly reliant on advanced technologies and skilled professionals to optimize operations, improve efficiency, and develop innovative solutions. However, there is a significant shortage of qualified engineering technologists with specialized expertise in power generation and manufacturing. This talent gap hinders the ability of these industries to fully capitalize on emerging opportunities and contribute to economic development. The two tracks aim to address the critical workforce needs of the energy and manufacturing sectors in Texas, provide students with hands-on, practical education and training through laboratory work, internships, and co-op opportunities with industry partners, prepare graduates for successful careers in a variety of engineering technology roles, foster innovation and entrepreneurship through applied research and industry partnerships, and contribute to the economic development of the region and the state. Power Generation focuses on the design, operation, and maintenance of power generation systems, including renewable energy technologies. Manufacturing emphasizes the application of engineering principles to production processes including automation, quality control, and manufacturing systems. Both tracks will include a strong core curriculum in engineering fundamentals, as well as specialized coursework in their respective areas.

EXTERNAL/INTERNAL FACTORS:

Texas is undergoing significant growth in population and industrialization, leading to a high demand for skilled power engineering and manufacturing technicians. This growth, coupled with a transition to renewable energy sources, has intensified the need for a robust power grid and advanced manufacturing sector. The shift to wind and

Agency code: **755** Agency name: **Stephen F. Austin State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
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solar energy introduces complex challenges in grid management and energy storage, necessitating a skilled workforce for these tasks. Meanwhile, the traditional energy sector, vital to Texas’s economy, requires skilled workers for plant operations. Additionally, the manufacturing sector is thriving, attracting companies in automotive, aerospace, electronics, and petrochemicals, which need technicians proficient in automation, robotics, and quality control. SFA’s proposed four-year engineering technology degree in power generation and manufacturing is designed to fill a critical gap in the regional workforce. While existing engineering programs excel in theory, they often challenge students who are strong in practical skills but struggle with advanced mathematics. This new program provides a practical educational path, emphasizing hands-on experience and real-world applications. By offering an alternative route, we aim to not only attract new students, but also retain students who might otherwise leave engineering studies, thus expanding the talent pool and supporting regional economic growth. Throughout this process, we will foster connections with alumni and the local community, encouraging their support through mentorship, guest lectures, and sponsorships.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Ongoing expenses required for operations

\$1,025,000 - Operating Expenses

 \$975,000 - Salaries & Wages

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$2,000,000	\$2,000,000	\$2,000,000

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2024**
TIME: **4:12:02PM**

Agency code: **755** Agency name: **Stephen F. Austin State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
Item Name: Entrepreneurship Expansion and Workforce Innovation Item Priority: 3 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	2,515,000	2,693,000
1005	FACULTY SALARIES	1,712,000	1,764,000
2009	OTHER OPERATING EXPENSE	773,000	1,043,000
TOTAL, OBJECT OF EXPENSE		\$5,000,000	\$5,500,000
METHOD OF FINANCING:			
1	General Revenue Fund	5,000,000	5,500,000
TOTAL, METHOD OF FINANCING		\$5,000,000	\$5,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		40.00	40.00

DESCRIPTION / JUSTIFICATION:

Entrepreneurship is central to economic and innovative workforce development, student engagement and career success. Opportunities for professional growth coupled with the development of an innovation mindset are essential to students, the region, and the state. Leveraging the assets of Stephen F. Austin State University, this project expands the entrepreneurship and innovation ecosystem on SFA's campus, and extends it throughout East Texas and beyond.

Efforts to expand entrepreneurship activities and inspire innovative workforce development on campus and in the community will include: 1)the development of an innovative succession planning program aiming to identify vulnerable businesses in Deep East Texas and secure their future viability. By connecting these businesses with SFA students, the program will help maintain the local workforce. SFA will offer hands-on training, resources, and mentorship to prepare students for leadership roles, ensuring the continued success of these enterprises and supporting the region's economic stability.

2) coordinated efforts to involve entrepreneur practitioners/faculty and extensive internship, research assistantship, and job shadowing funding available to SFA students from all six SFA colleges,

3) the establishment of artificial intelligence and virtual/augmented reality specialties in entrepreneurship,

4) the establishment of specialties such as sales excellence and sport innovation/NIL,

5) resources for assistance in intellectual property and compliance issues,

6) and enhanced resources for small business assistance and transition throughout the East Texas region.

Agency code: **755** Agency name: **Stephen F. Austin State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
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EXTERNAL/INTERNAL FACTORS:

With a bold vision for entrepreneurship and the recent establishment of the Greg Arnold Center for Entrepreneurship, Stephen F. Austin State University is positioned for extraordinary success in advancing workforce innovation to enhance careers of its students, faculty, and staff, while serving as a catalyst for future economic growth and development in the state of Texas. Internal factors are positioned for success, with the Greg Arnold Center for Entrepreneurship serving as the anchor for entrepreneurship activities on campus, and an academic program already established in the Nelson Rusche College of Business. With this core infrastructure in place, SFA intends to grow entrepreneurial activity and culture throughout the campus, region, and state. The foundational belief that entrepreneurs arise from all walks of life and all economic and academic backgrounds, serves as the inspiration for the development of an entrepreneurial environment that permeates all aspects of campus life and builds an innovative workforce.

Stephen F. Austin State University is situated in the piney woods of Deep East Texas, in a relatively rural setting abounding in potential economic growth and prosperity. This location provides the opportunity to SFA to serve as a catalyst for bringing unparalleled advances in economic growth and prosperity to the benefit of the region and the state of Texas.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Ongoing expenses required for operations

\$1,043,000 - Operating Expenses

\$4,457,000 - Salaries & Wages

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$5,500,000	\$5,500,000	\$5,500,000

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/17/2024**
TIME: **4:12:02PM**

Agency code: **755** Agency name: **Stephen F. Austin State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
Item Name: Nursing Workforce Initiative Item Priority: 4 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	660,000	720,000
1005	FACULTY SALARIES	600,000	780,000
2009	OTHER OPERATING EXPENSE	4,740,000	1,000,000
TOTAL, OBJECT OF EXPENSE		\$6,000,000	\$2,500,000
METHOD OF FINANCING:			
1	General Revenue Fund	6,000,000	2,500,000
TOTAL, METHOD OF FINANCING		\$6,000,000	\$2,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		16.00	19.00

DESCRIPTION / JUSTIFICATION:

Stephen F. Austin State University (SFASU) DeWitt School of Nursing (SON) proposes an investment to establish a comprehensive infrastructure to support the current success and future growth of the undergraduate and graduate nursing programs. This initiative is three-fold. It focuses on supporting enrollment growth, space improvements, and additional simulation equipment. The DeWitt School of Nursing has a longstanding history of preparing strong baccalaureate and masters prepared nurses however, the infrastructure has not grown in proportion to adequately service current and future enrollment numbers. The SON's BSN licensure pass rate of 97% for undergraduates and certification scores for the Family Nurse Practitioners (FNP) pass rate of 100% rank among the highest in the state of Texas. The development of a solid infrastructure will include additional support personnel in the areas of administrative support, faculty, student coaching, recruitment, marketing, and clinical simulation. SFA is a critical educational center providing nursing education which contributes to the development of an effective healthcare workforce in rural East Texas and throughout the state. In addition, this initiative aligns with SFA's strategic plan to provide transformative experiences for students, support meaningful and sustained enrollment growth, and attract and support high-quality faculty and staff.

EXTERNAL/INTERNAL FACTORS:

There is currently a deficit of approximately 44,600 RN's in the state of Texas, by 2036 this is expected to increase to 56,400. Texas is ranked number 2 in the nation in the number of nurses needed to cover the current patient load. Family Nurse Practitioners are vital to the health of rural communities. FNP's are more likely to serve in rural and underserved regions and now represent 1 in 4 rural providers. Approximately one half of Texas counties have more primary care NPs than primary care physicians. There is currently a faculty nursing shortage across the nation. This is primarily due to aging workforce, university budget constraints, and competition with industry salaries. This shortage further complicates the ability to educate more nurses. Investment in SON will assist in addressing the nursing shortage. It will also increase nursing enrollment

Agency code: **755** Agency name: **Stephen F. Austin State University**

CODE	DESCRIPTION	Excp 2026	Excp 2027
	numbers, applicants for the programs and graduation rates.		
PCLS TRACKING KEY:			

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Ongoing expenses required for operations

\$1,000,000 - Operating Expenses

\$1,500,000 - Salaries & Wages

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$2,500,000	\$2,500,000	\$2,500,000

Agency code:	755	Agency name:	Stephen F. Austin State University	
Code	Description	Excp 2026		Excp 2027
Item Name:	Campus Capital Renewal and Modernization			
Allocation to Strategy:	2-1-2	Capital Construction Assistance Projects Revenue Bonds		
OBJECTS OF EXPENSE:				
2008	DEBT SERVICE	13,080,000		13,080,000
TOTAL, OBJECT OF EXPENSE		\$13,080,000		\$13,080,000
METHOD OF FINANCING:				
1	General Revenue Fund	13,080,000		13,080,000
TOTAL, METHOD OF FINANCING		\$13,080,000		\$13,080,000

Agency code: 755		Agency name: Stephen F. Austin State University	
Code	Description	Excp 2026	Excp 2027
Item Name: Engineering Technology			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	370,000	375,000
1005	FACULTY SALARIES	380,000	600,000
2009	OTHER OPERATING EXPENSE	5,250,000	1,025,000
TOTAL, OBJECT OF EXPENSE		\$6,000,000	\$2,000,000
METHOD OF FINANCING:			
1	General Revenue Fund	6,000,000	2,000,000
TOTAL, METHOD OF FINANCING		\$6,000,000	\$2,000,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		9.0	11.0

Agency code: 755		Agency name: Stephen F. Austin State University	
Code	Description	Excp 2026	Excp 2027
Item Name: Entrepreneurship Expansion and Workforce Innovation			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	2,515,000	2,693,000
1005	FACULTY SALARIES	1,712,000	1,764,000
2009	OTHER OPERATING EXPENSE	773,000	1,043,000
TOTAL, OBJECT OF EXPENSE		\$5,000,000	\$5,500,000
METHOD OF FINANCING:			
1	General Revenue Fund	5,000,000	5,500,000
TOTAL, METHOD OF FINANCING		\$5,000,000	\$5,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		40.0	40.0

Agency code: 755		Agency name: Stephen F. Austin State University	
Code	Description	Excp 2026	Excp 2027
Item Name: Nursing Workforce Initiative			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	660,000	720,000
1005	FACULTY SALARIES	600,000	780,000
2009	OTHER OPERATING EXPENSE	4,740,000	1,000,000
TOTAL, OBJECT OF EXPENSE		\$6,000,000	\$2,500,000
METHOD OF FINANCING:			
1	General Revenue Fund	6,000,000	2,500,000
TOTAL, METHOD OF FINANCING		\$6,000,000	\$2,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		16.0	19.0

4.C. Exceptional Items Strategy Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/17/2024
TIME: 4:12:03PM

Agency Code: 755 Agency name: Stephen F. Austin State University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2026	Excp 2027
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OBJECTS OF EXPENSE:

2008	DEBT SERVICE	13,080,000	13,080,000
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Total, Objects of Expense		\$13,080,000	\$13,080,000
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METHOD OF FINANCING:

1	General Revenue Fund	13,080,000	13,080,000
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Total, Method of Finance		\$13,080,000	\$13,080,000
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Campus Capital Renewal and Modernization

Agency Code: 755 Agency name: Stephen F. Austin State University

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2026	Excp 2027
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OBJECTS OF EXPENSE:

1001	SALARIES AND WAGES	3,545,000	3,788,000
1005	FACULTY SALARIES	2,692,000	3,144,000
2009	OTHER OPERATING EXPENSE	10,763,000	3,068,000

Total, Objects of Expense

\$17,000,000	\$10,000,000
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METHOD OF FINANCING:

1	General Revenue Fund	17,000,000	10,000,000
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Total, Method of Finance

\$17,000,000	\$10,000,000
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FULL-TIME EQUIVALENT POSITIONS (FTE):

65.0	70.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Engineering Technology

Entrepreneurship Expansion and Workforce Innovation

Nursing Workforce Initiative

6.A. Historically Underutilized Business Supporting Schedule
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Date: **10/17/2024**
Time: **4:12:04PM**

Agency Code: **755** Agency: **Stephen F. Austin State University**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2022			Total Expenditures		HUB Expenditures FY 2023			Total Expenditures
			% Actual	Diff	Actual \$	FY 2022	% Goal	% Actual	Diff	Actual \$	FY 2023
11.2%	Heavy Construction	11.2 %	0.0%	-11.2%	\$0	\$1,658	11.2 %	0.0%	-11.2%	\$0	\$31,083
21.1%	Building Construction	21.1 %	5.5%	-15.6%	\$1,653,406	\$29,997,174	21.1 %	9.9%	-11.2%	\$1,422,765	\$14,374,801
32.9%	Special Trade	32.9 %	6.9%	-26.0%	\$155,524	\$2,240,896	32.9 %	6.8%	-26.1%	\$411,984	\$6,065,830
23.7%	Professional Services	23.7 %	9.4%	-14.3%	\$150,170	\$1,603,840	23.7 %	4.8%	-18.9%	\$115,183	\$2,422,051
26.0%	Other Services	26.0 %	10.8%	-15.2%	\$1,087,303	\$10,093,497	26.0 %	16.8%	-9.2%	\$1,934,153	\$11,526,332
21.1%	Commodities	21.1 %	16.2%	-4.9%	\$4,292,765	\$26,478,974	21.1 %	26.8%	5.7%	\$9,834,894	\$36,743,758
	Total Expenditures		10.4%		\$7,339,168	\$70,416,039		19.3%		\$13,718,979	\$71,163,855

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

The agency was not able to attain or exceed the applicable statewide HUB procurement goals in FY 2022. The agency attained or exceeded one of six of the applicable statewide HUB procurement goals in FY 2023.

Applicability:

All categories are applicable to agency operations in fiscal years 2022 and 2023.

Factors Affecting Attainment:

For FY2022 and FY2023, Heavy Construction had no expenditures. Building Construction and Special Trade Construction goals not met, however expenditures were related to orders placed following appropriate procedures and ensuring that HUBs were given adequate opportunity to participate. Where applicable HUB Subcontracting Plans were required and reviewed for good faith effort. Professional Services goals not met, however all procurements were made following selection of the most qualified vendor as per Gov't Code 2254. Other Services goals not met. Procurements or contracts were secured through a small order or solicitation process that did not impose unreasonable or unnecessary contract requirements. Depending on the type of procurement there are few if any available HUBs. Many Other Services procurements are made locally for which there are few if any available HUBs locally. Commodities goals were met due to the spend down of Higher Education Funds and we had many opportunities to award to HUB vendors.

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

1)SFASU did not have any Mentor Protégé contracts in the 2022-23 biennium.

Agency Code: 755 Agency: Stephen F. Austin State University

- 2)The total number of events hosted/attended to increase HUB participation including advocacy group meetings are as follows: FY2022-5; FY2023-5
3)SFASU does not have any active mentor-protégé partnerships being sponsored during the 2022-23 biennium. SFASU has had previous years Mentor Protégé partnerships and is open to new partnerships.

HUB Program Staffing:

SFASU has one (1) HUB coordinator designated but there are nine additional full-time purchasing staff members that are dedicated to increasing participation of HUBs. These ten staff member positions are listed below including their activities :

Executive Director/HUB Coordinator: Attends HUB events/forums; Assists with State HUB certification applications; ongoing sourcing of HUB vendors
Assistant Director: Ongoing sourcing of HUB vendors
Procurement Card Coordinator: Sourcing of HUB vendors for office supplies and other needs
Contracting Specialist, I: Ongoing sourcing of HUB vendors
Contracting Specialist, I: Ongoing sourcing of HUB vendors
Contracting Specialist, I: Ongoing sourcing of HUB vendors
Contracting Specialist II: Ongoing sourcing of HUB vendors
Contracting Specialist II: Ongoing sourcing of HUB vendors
Interior Designer: Sourcing of furniture purchases from HUB vendors
Purchasing Manager: Ongoing sourcing of HUB vendors

Current and Future Good-Faith Efforts:

The agency made the following good faith efforts to comply with statewide HUB procurement goals per 34 TAC Section 20.13(c): 1.Attended economic opportunity forums, distributing information on procurement procedures in a manner that encouraged participation in agency contracts by all businesses, and providing procurement opportunities at some forums; 2.Hosted HUB showcase on campus 3. SFA participates in the Texas Universities HUB Coordinators Alliance with other institutions of higher ed, collaborating on advertising and sharing best practices; 4.Ensured that contract specifications, terms and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements; 5.Attended virtual HUB events as well as in person HUB Expo events; 6.Providing assistance to HUBs by reviewing HUB certification applications, discussing how to do business with the university, etc.

Stephen F. Austin State University (755)
Estimated Funds Outside the Institution's Bill Pattern
2024-25 and 2026-27 Biennia

	2024-25 Biennium				2026-27 Biennium			
	FY 2024 Revenue	FY 2025 Revenue	Biennium Total	Percent of Total	FY 2026 Revenue	FY 2027 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 65,544,839 (A)	\$ 46,547,408	\$ 112,092,247		\$ 46,547,408	\$ 46,547,408	93,094,816	
Tuition and Fees (net of Discounts and Allowances)	16,500,000	16,500,000	\$ 33,000,000		15,500,000	16,000,000	31,500,000	
Endowment and Interest Income	12,000	12,000	\$ 24,000		180,000	180,000	360,000	
Sales and Services of Educational Activities (net)	755,000	755,000	\$ 1,510,000		800,000	800,000	1,600,000	
Sales and Services of Hospitals (net)	-	-	\$ -		-	-	-	
Other Income	13,000	13,000	\$ 26,000		25,000	25,000	50,000	
Total	<u>82,824,839</u>	<u>63,827,408</u>	<u>146,652,247</u>	<u>28.9%</u>	<u>63,052,408</u>	<u>63,552,408</u>	<u>126,604,816</u>	<u>12.5%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 12,773,140	\$ 13,073,169	\$ 25,846,309		\$ 14,000,000	\$ 14,000,000	\$ 28,000,000	
Higher Education Assistance Funds	-	-	\$ -		-	-	\$ -	
Available University Fund	11,503,209	5,000,000	\$ 16,503,209		5,000,000	5,000,000	\$ 10,000,000	
State Grants and Contracts	<u>10,264,369</u>	<u>9,870,000</u>	<u>\$ 20,134,369</u>		<u>10,115,000</u>	<u>10,115,000</u>	<u>\$ 20,230,000</u>	
Total	<u>34,540,718</u>	<u>27,943,169</u>	<u>62,483,887</u>	<u>12.3%</u>	<u>29,115,000</u>	<u>29,115,000</u>	<u>58,230,000</u>	<u>5.7%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	95,000,000	95,500,000	\$ 190,500,000		82,000,000	82,000,000	\$ 164,000,000	
Federal Grants and Contracts	21,350,000	21,375,000	\$ 42,725,000		13,000,000	13,000,000	\$ 26,000,000	
State Grants and Contracts	2,620,000	2,620,000	\$ 5,240,000		2,050,000	2,100,000	\$ 4,150,000	
Local Government Grants and Contracts	750,000	750,000	\$ 1,500,000		1,300,000	1,300,000	\$ 2,600,000	
Private Gifts and Grants	500,000	525,000	\$ 1,025,000		1,000,000	1,000,000	\$ 2,000,000	
Endowment and Interest Income	1,000,000	1,250,000	\$ 2,250,000		1,000,000	1,000,000	\$ 2,000,000	
Sales and Services of Educational Activities (net)	550,000	1,250,000	\$ 1,800,000		800,000	800,000	\$ 1,600,000	
Sales and Services of Hospitals (net)	-	-	\$ -		-	-	\$ -	
Professional Fees (net)	-	-	\$ -		-	-	\$ -	
Auxiliary Enterprises (net)	40,000,000	40,000,000	\$ 80,000,000		48,000,000	48,000,000	\$ 96,000,000	
Other Income	<u>135,000</u>	<u>140,000</u>	<u>\$ 275,000</u>		<u>100,000</u>	<u>100,000</u>	<u>\$ 200,000</u>	
Total	<u>161,905,000 -</u>	<u>163,410,000</u>	<u>325,315,000</u>	<u>64.1%</u>	<u>149,250,000</u>	<u>149,300,000</u>	<u>298,550,000</u>	<u>29.4%</u>
TOTAL SOURCES	<u><u>\$ 252,771,163</u></u>	<u><u>\$ 254,581,163</u></u>	<u><u>\$ 507,352,326</u></u>	<u><u>100.0%</u></u>	<u><u>\$ 507,352,327</u></u>	<u><u>\$ 507,352,328</u></u>	<u><u>\$ 1,014,704,655</u></u>	<u><u>100.0%</u></u>

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755 Stephen F. Austin State University					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Gross Tuition					
Gross Resident Tuition	15,635,985	15,118,958	14,895,720	15,193,634	15,497,507
Gross Non-Resident Tuition	4,188,044	4,788,230	4,522,571	4,613,022	4,705,283
Gross Tuition	19,824,029	19,907,188	19,418,291	19,806,656	20,202,790
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(323,033)	(331,351)	(290,926)	(296,745)	(302,679)
Less: Non-Resident Waivers and Exemptions	(3,350,430)	(3,826,316)	(3,625,976)	(3,698,496)	(3,772,465)
Less: Hazlewood Exemptions	(667,506)	(656,980)	(660,000)	(673,200)	(686,664)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(645,597)	(619,122)	(536,888)	(547,626)	(558,578)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.263)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(1,285,980)	(1,154,130)	(1,200,000)	(1,250,000)	(1,250,000)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	13,551,483	13,319,289	13,104,501	13,340,589	13,632,404
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,932,209)	(1,850,470)	(1,812,823)	(1,849,080)	(1,886,061)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	11,619,274	11,468,819	11,291,678	11,491,509	11,746,343
Student Teaching Fees	0	0	0	0	0

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	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Special Course Fees	169,362	169,780	159,211	165,000	170,000
Laboratory Fees	(30)	(23)	0	0	0
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	11,788,606	11,638,576	11,450,889	11,656,509	11,916,343
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	182,247	187,863	180,000	175,000	175,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Misc	30	60	30	30	30
Subtotal, Other Income	182,277	187,923	180,030	175,030	175,030
Subtotal, Other Educational and General Income	11,970,883	11,826,499	11,630,919	11,831,539	12,091,373
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(935,029)	(997,950)	(1,000,920)	(1,020,938)	(1,041,357)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(1,015,209)	(1,115,683)	(1,171,298)	(1,194,724)	(1,218,619)
Less: Staff Group Insurance Premiums	(2,344,306)	(1,993,475)	(2,142,986)	(2,303,710)	(2,418,895)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	7,676,339	7,719,391	7,315,715	7,312,167	7,412,502
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	1,932,209	1,850,470	1,812,823	1,849,080	1,886,061
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	838,904	819,081	43,000	45,000	45,000
Plus: Staff Group Insurance Premiums	2,344,306	1,993,475	2,142,986	2,303,710	2,418,895
Plus: Board-authorized Tuition Income	645,597	619,122	536,888	547,626	558,578
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

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Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	1,285,980	1,154,130	1,200,000	1,250,000	1,250,000
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	14,723,335	14,155,669	13,051,412	13,307,583	13,571,036

Higher Education Schedule 2: Selected Educational, General and Other Funds

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755 Stephen F. Austin State University					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	84,726	85,000	95,600	95,600	95,600
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	8,273,169	8,273,169	8,273,169	8,273,169
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	13,400	16,300	10,000	10,000	10,000
Texas Grants	9,569,350	10,264,369	9,870,000	10,000,000	10,000,000
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	9,667,476	18,638,838	18,248,769	18,378,769	18,378,769
General Revenue HEF	11,277,793	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	62,134,889	60,581,022	63,335,000	64,601,700	65,893,734
Indirect Cost Recovery (Sec. 145.001(d))	191,643	990,703	165,000	165,000	165,000
Correctional Managed Care Contracts	0	0	0	0	0

755 Stephen F. Austin State University

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	69.83%				
GR-D/Other %	30.17%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	290	203	87	290	500
2a Employee and Children	110	77	33	110	140
3a Employee and Spouse	75	52	23	75	75
4a Employee and Family	112	78	34	112	125
5a Eligible, Opt Out	3	2	1	3	1
6a Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	590	412	178	590	841
PART TIME ACTIVES					
1b Employee Only	2	1	1	2	10
2b Employee and Children	0	0	0	0	2
3b Employee and Spouse	0	0	0	0	1
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	2	1	1	2	13
Total Active Enrollment	592	413	179	592	854

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	224	156	68	224	322
2c Employee and Children	6	4	2	6	8
3c Employee and Spouse	92	64	28	92	132
4c Employee and Family	5	3	2	5	6
5c Eligible, Opt Out	2	1	1	2	4
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	329	228	101	329	472
PART TIME RETIREES by ERS					
1d Employee Only	14	10	4	14	20
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	2	1	1	2	3
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	16	11	5	16	23
Total Retirees Enrollment	345	239	106	345	495
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	514	359	155	514	822
2e Employee and Children	116	81	35	116	148
3e Employee and Spouse	167	116	51	167	207
4e Employee and Family	117	81	36	117	131
5e Eligible, Opt Out	5	3	2	5	5
6e Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	919	640	279	919	1,313

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	530	370	160	530	852
2f Employee and Children	116	81	35	116	150
3f Employee and Spouse	167	116	51	167	208
4f Employee and Family	117	81	36	117	131
5f Eligible, Opt Out	7	4	3	7	8
6f Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	937	652	285	937	1,349

Higher Education Schedule 4: Computation of OASI
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Agency 755 Stephen F. Austin State University

	2023		2024		2025		2026		2027	
Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI
General Revenue (% to Total)	69.8321	\$2,164,387	73.6562	\$2,790,229	73.6600	\$2,799,080	73.6600	\$2,855,062	73.6600	\$2,912,163
Other Educational and General Funds (% to Total)	30.1679	\$935,029	26.3438	\$997,950	26.3400	\$1,000,920	26.3400	\$1,020,938	26.3400	\$1,041,357
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$3,099,416	100.0000	\$3,788,179	100.0000	\$3,800,000	100.0000	\$3,876,000	100.0000	\$3,953,520

Higher Education Schedule 5: Calculation of Retirement Proportionality and ORP Differential
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Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University

Description	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	26,714,675	32,408,180	34,028,589	34,709,161	35,403,344
Employer Contribution to TRS Retirement Programs	2,137,174	2,673,675	2,807,359	2,863,506	2,920,776
Gross Educational and General Payroll - Subject To ORP Retirement	18,606,403	23,657,757	24,840,645	25,337,458	25,844,207
Employer Contribution to ORP Retirement Programs	1,228,023	1,561,412	1,639,483	1,672,272	1,705,718
Proportionality Percentage					
General Revenue	69.8321 %	73.6562 %	73.6600 %	73.6600 %	73.6600 %
Other Educational and General Income	30.1679 %	26.3438 %	26.3400 %	26.3400 %	26.3400 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	1,015,209	1,115,683	1,171,298	1,194,724	1,218,619
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.4000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	3,084,206	3,916,942	4,034,450	4,155,484	4,280,148
Total Differential	43,179	74,422	76,655	78,954	81,323

Higher Education Schedule 6: Constitutional Capital Funding

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Automated Budget and Evaluation System of Texas (ABEST)

755 Stephen F. Austin State University					
Activity	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
A. PUF Bond Proceeds Allocation	0	11,503,209	5,000,000	5,000,000	5,000,000
Project Allocation					
Library Acquisitions	0	8,529	55,000	58,000	60,000
Construction, Repairs and Renovations	0	5,059,247	1,145,000	1,142,000	790,000
Furnishings & Equipment	0	2,273,928	600,000	600,000	600,000
Computer Equipment & Infrastructure	0	338,310	600,000	600,000	650,000
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
PUF Bond Proceeds					
Other Fees and Charges	0	6,292	0	0	0
University Vehicles	0	756,406	225,000	225,000	250,000
Software	0	351,276	0	0	0
Telecommunications Infrastructure	0	1,686,886	1,525,000	1,525,000	1,750,000
Contracted Services	0	73,859	0	0	0
Controlled Items	0	948,476	850,000	850,000	900,000
B. HEF General Revenue Allocation	11,895,710	0	0	0	0
Project Allocation					
Library Acquisitions	4,473	0	0	0	0
Construction, Repairs and Renovations	846,451	0	0	0	0
Furnishings & Equipment	2,415,448	0	0	0	0
Computer Equipment & Infrastructure	166,128	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	3,454,238	0	0	0	0
Other (Itemize)					
HEF Annual Allocations					
Other Fees and Charges	13,720	0	0	0	0
University Vehicles	968,218	0	0	0	0
Software	968,919	0	0	0	0
Telecommunications Infrastructure	28,255	0	0	0	0
Contracted Services	1,608,342	0	0	0	0
Controlled Items	1,421,518	0	0	0	0

Higher Education Schedule 7: Personnel
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/17/2024
Time: 4:12:06PM

Agency code: **755** Agency name: **Stephen F. Austin State University**

	Actual 2023	Actual 2024	Budgeted 2025	Estimated 2026	Estimated 2027
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	339.7	342.7	320.0	320.0	320.0
Educational and General Funds Non-Faculty Employees	226.2	277.7	305.0	305.0	305.0
Subtotal, Directly Appropriated Funds	565.9	620.4	625.0	625.0	625.0
Non Appropriated Funds Employees	913.8	876.3	873.0	873.0	873.0
Subtotal, Other Funds & Non-Appropriated	913.8	876.3	873.0	873.0	873.0
GRAND TOTAL	1,479.7	1,496.7	1,498.0	1,498.0	1,498.0

8. Summary of Requests for Facilities-Related Projects
89th Regular Session, Agency Submission, Version 1

Agency Code: 755	Agency: Stephen F. Austin State University		Prepared by: John Branch, Assistant Vice President, Facilities Services and Operations												
8/13/2024			Amount Requested \$150,000,000												
			Project Category												
Project ID #	Capital Expenditure Category	Project Description	New Construction	Health and Safety	Deferred Maintenance	Maintenance	2024-25 Total Amount Requested	MOF Code #	MOF Requested	Can this project be partially funded?	Requested in Prior Session?	Value of Existing Capital Projects	2024-25 Estimated Debt Service (If Applicable)	Debt Service MOF Code #	Debt Service MOF Requested
1	Construction of Buildings and Facilities / Repairs or Rehabilitation	Campus Capital Renewal and Modernization	\$ 122,000,000	\$ 3,000,000	\$ -	\$ 25,000,000	\$ 150,000,000			Yes	No	N/A	\$ 26,160,000	0001	General Revenue

Higher Education Schedule 8A: Capital Construction Assistance Projects Revenue Bond Projects89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)DATE: 10/17/2024
TIME: 4:12:06PM

Agency 755 Stephen F. Austin State University

Project Priority:	Project Code:	Capital Construction Assistance Projects Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 150,000,000	\$ 150,000,000	\$ 500
Name of Proposed Facility: Campus Capital Renewal and Modernization	Project Type: Def. Maint./Health&Safety			
Location of Facility: SFA Main Campus	Type of Facility: Buildings and Facilities			
Project Start Date: 09/01/2026	Project Completion Date: 09/01/2028			
Gross Square Feet: 145,000	Net Assignable Square Feet in Project 87,000			

Project Description

SFA requests funding to modernize infrastructure and facilities for academic teaching, research, service, and support and to enhance campus safety, while focusing on student success and growing enrollment through recruitment and retention of students. Stephen F. Austin State University is 100 years old; our goal is to embrace the history of our institution and maintain modern facilities.

This \$150 million funding request centers on the renovation and repurposing of existing spaces within current campus buildings, along with additions to spaces for increased utilization and efficiency. Two of the structures include the Stephen F. Austin Building and Thomas J. Rusk Building — the oldest and most iconic buildings on campus - both approximately 100 years old.

Included in the \$150 million request is deferred maintenance for building improvements on campus.

Higher Education Schedule 8B: Capital Construction Assistance Projects Revenue Bond Issuance History

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Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2024	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1998	\$6,000,000					
2002	\$14,070,000	Jun 15 2002	\$14,070,000			
		<i>Subtotal</i>	\$14,070,000	\$0		
2006	\$30,178,000	Feb 7 2008	\$20,175,000			
		Feb 4 2009	\$9,995,850			
		<i>Subtotal</i>	\$30,170,850	\$7,150		
2007	\$13,000,000	Feb 4 2009	\$12,998,725			
		<i>Subtotal</i>	\$12,998,725	\$1,275		
2015	\$46,400,000	Sep 7 2016	\$39,707,800			
		<i>Subtotal</i>	\$39,707,800	\$6,692,200		
2022	\$44,922,833	Sep 20 2023	\$3,807,720			
		Nov 1 2023	\$4,364,113			
		<i>Subtotal</i>	\$8,171,833	\$36,751,000		
					Sep 1 2024	\$36,751,000

Schedule 8C: CCAP Revenue Bonds Request by Project
89th Regular Session, Agency Submission, Version 1

Agency Code: **755**

Agency Name: **Stephen F. Austin State University**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2026		Requested Amount 2027	
SFA Deferred Maintenance	2006	10/15/2028	\$	577,625.00	\$	582,625.00
SFA Refunding of Ser. 2008	2006	10/15/2027	\$	1,134,000.00	\$	1,137,625.00
SFA Nursing	2007	10/15/2028	\$	833,250.00	\$	832,375.00
SFA STEM Building	2015	10/15/2036	\$	2,841,625.00	\$	2,841,250.00
SFA Forestry, Agriculture, and Interdisciplinary projec	2022	8/15/2045	\$	3,810,725.00	\$	3,803,350.00
			\$	9,197,225.00	\$	9,197,225.00

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Applied Forestry Studies Center

(1) Year Non-Formula Support Item First Funded:	1980
Year Non-Formula Support Item Established:	1962
Original Appropriation:	\$400,000

(2) Mission:

The Center for Applied Studies in Forestry (CASF) in the Arthur Temple College of Forestry and Agriculture supports applied research that delivers solutions to the economic and ecological challenges associated with forest resources in Texas. Since 1980, the CASF provides essential knowledge and expertise required to establish, manage, protect and conserve forest and environmental resources in Texas and to promote sustainable economic development. The CASF supports interdisciplinary research programs directed by forestry faculty providing experience-based learning for graduate students and undergraduate students. CASF research provides relevant information used by college forestry faculty towards the continuing education of Texas professional forest resources managers and the family forest landowner.

(3) (a) Major Accomplishments to Date:

The CASF Special Item is essential in providing matching funds for federal funds under the McIntire-Stennis Act of 1962 and for leveraging other external funding. Fourteen individual McIntire-Stennis forestry research projects are currently supported by the CASF cost-share funds. During the most recent completed fiscal year, the CASF obtained about \$3 in leveraged funds for each dollar of Special Item funding provided. Funds provided by the CASF, together with other leveraged funds, have supported the College's graduate program since its inception. Major accomplishments to date include studies on the population dynamics and trophic ecology of the threatened alligator snapping turtle, the use of unmanned aerial vehicles in forest resources measurement and management, status of the economically important East Texas logging sector, water quality and quantity factors in East Texas watersheds and the evaluation of visitor experiences in Texas parks. CASF accomplishments include developing effective means to ensure the regeneration of bottomland hardwood and pine stands with desirable species exhibiting maximum growth potential as well as strategies to establish and restore the ecological functions and economic value of longleaf pine forests, shortleaf pine forests, oak savannahs, and bottomland hardwood wetlands. CASF research investigated the extent and quality of forest habitat for non-game and game wildlife species.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

CASF funds leverage federal, state and private research grant funds supporting projects that cross a range of activities and expected accomplishments. The forest resources of interest in our studies in Texas include urban forests, urban-wildland interfaces, wildlife, water, wetlands and forest recreation, as well as, traditional timber and wood product. The human dimensions of forest resources management will be studied. As a means to promote forest establishment and conservation, studies will be initiated on how best to compensate forestland owners for ecosystem services such as maintaining critical wildlife habitat and water quality. Studies will continue on developing cost effective and time efficient approaches to inventorying and monitoring an array of economically and ecologically critical forest resources using traditional, geospatial and drone technologies, including inventorying above and below ground carbon storage. Habitat conditions will be studied and requirements recommended for non-game and game wildlife species, including threatened and endangered species. Streamside management zone recommendations across multiple forest site conditions will be developed to enhance water quantity and quality. Studies will relate the genetics of commercially important pine species in the Western Gulf Region to their growth and yield as influenced by projected climate change.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Funding from 1962-79 was through General Revenue (Forestry Rsch/Water Pollution Rsch). In 1980, funds were provided for the establishment of the Center for Applied Studies in Forestry by the 66th Tx Legislature

(5) Formula Funding:

None

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The Arthur Temple College of Forestry and Agriculture would lose hundreds of thousands of dollars each year from federal research capacity grants and private research programs that require matching funds. A lack of CASF funding will lead to the elimination of critical forestry and natural resources research and the elimination of multiple faculty positions. Due to the loss of faculty, non-funding would result in a loss of the Society of American Foresters accredited Bachelor of Science in Forestry program.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

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The Center for Applied Studies in Forestry (CASF) funds are used as the match for McIntire-Stennis Research Capacity Grant federal funding received by the Arthur Temple College of Forestry and Agriculture (ATCOFA). Federal, state agency and private dollars are leveraged 3 to 1 with CASF dollars. These funds are required to support critical research and outreach missions serving forestry stakeholders in Texas and the nation. From Jan 2022 to Dec 2023, forestry faculty published or presented more than 100 research articles, book chapters, proceedings papers, and oral/poster presentations. These intellectual contributions, made possible by CASF funds, presented solutions on Texas, regional and national forest management issues. Through research and outreach, CASF funds support the ATCOFA graduate education program training the next generation of Texas forestry professionals. From Jan 2021 to Dec 2022, 11 students earned their Master's degree and three Doctorate degree were awarded. For the 2023-2024 academic year, 51 Masters and Doctor of Philosophy forestry students were supported by CASF funds. CASF-supported research funded by state agencies and private sources have annual reporting requirements specific to the sponsor. Forestry faculty with approved McIntire-Stennis projects, supported by the CASF funds match, are required to provide an annual progress report to the USDA, National Institute of Food and Agriculture (NIFA). The dean of ATCOFA reviews all reports.

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Applied Poultry Studies and Research

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$87,821

(2) Mission:

The purpose of this funding is to provide continued support of research, service, and teaching to the poultry industry and its allied industries. Our research has a direct impact on the poultry industries in our region, the state of Texas, the United States, even on an international scale. Our teaching and research program are primarily focused on the broiler/meat production sector of the Texas poultry industry to remain consistent with the major poultry production in our area. Research studies are designed and conducted to improve the economic efficiency within the integrated poultry industry by continuously improving production parameters, meat yields, and broiler grower management practices. A more recent focus is being made on the well-being and interaction with industry employees and stakeholders alike. The landscape of the Texas allied poultry industry is continuously evolving. In 2022, Texas produced approximately 723 million broiler chickens, an increase of 16.7 million over 2021, with a large percentage of those being produced in the East Texas region. Furthermore, the total value of broiler production increased 66% to \$4,181 million. The Stephen F. Austin State University (SFA) Poultry Research Center is in a unique position to provide important services to the entire poultry industry and is the only one of its kind in the East Texas Region.

(3) (a) Major Accomplishments to Date:

The major accomplishments to date include the dissemination of research findings from over 50 graduate and undergraduate research projects to the integrated poultry industry and its supporters on local, regional, state, national and international levels over the past 25 years. Since the last report, our research facility is changing to continue to work closely with the poultry industry within the East Texas Region. Previous findings were presented at numerous poultry industry meetings, research conferences and symposia. Another vital accomplishment is the teaching of undergraduate and graduate students to provide well prepared graduates for the integrated and allied poultry industries. The Poultry Research Center provides our students the opportunity to learn about research and gives our graduate and undergraduate students a facility to conduct their Master's thesis projects, as well as undergraduate research projects. Our graduates are highly sought after because of the practical "hands-on" experiences they receive through this program via the Poultry Research Center. Finally, the Poultry Research Center is used for several yearly service programs and meetings that directly benefit SFA, the poultry industry and other agriculture related industries.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

In the coming years, we plan to continue expanding our cooperative efforts with the allied poultry industry through field research and service learning projects. As the newest member institution of the UT System, we are looking to grow both our graduate and undergraduate research opportunities. The Poultry Research Center currently has two research projects scheduled and we are continuing to receive offers for more. Furthermore, the Poultry Research Center will be absolutely vital for the preparation of our students to fill the many vacant management positions within the poultry industry. SFA students have a unique learning perspective gained from experiences on both a poultry research center and commercial poultry farm. The SFA student should leave with a robust skillset gained through providing scientific and practical information to both industry representatives and local poultry growers. Finally, as a member of the UT System and sole agriculture department we will continue to find uses for the Poultry Research Center to improve our instruction for course in food processing, meat safety and occupational safety.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Special item funding has continued to provide opportunities to leverage funds from both private and governmental funding agencies. Since the last report, research projects were funded by JBS/Pilgrim's Corporation, Jones-Hamilton Ag Corporation, Kemin Industries, Hoover's Hatchery and BASF.

(9) Impact of Not Funding:

The Poultry Research Center would not be able to maintain the current level of research without these funds, as it would limit the Center to outside research and grant funding for all studies. The ability to maintain small populations of research birds allows faculty to supply hands-on knowledge to SFASU students. The loss of this funding would greatly diminish the students' ability to gain this needed access and thus hinder their opportunities to find employment in the poultry and allied industries. It continues to be extremely difficult to secure research funding to cover all the associated costs of daily operations and research activities at the Poultry Research Center. The current research facilities at the Poultry Research Center need updates and replacements due to age, a decline in usefulness and to keep up with modern technological advancements. In short, these funds are crucial to the Center to maintain the facilities and equipment in a manner functional to the modern poultry industry. It is vital for faculty to uphold current production standards with regards to the ever-changing poultry industry. The stakes have never been higher for the SFA Poultry Research Center to be the epicenter of poultry production in the East Texas Region as the newest member of the UT System. The loss of these funds would not only delay the ability to establish our foothold in the region, but would be detrimental to the program, department, university and entire system.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

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(13) Performance Reviews:

The main performance measurement is the leveraging of special item funding to acquire research funds. We use the funds to keep our Poultry Research Center up-to-date with current technologies used in the commercial poultry industry, in order to meet the most current demands for poultry-related research. These funds have helped us secure research funding from federal agencies, state agencies and private industry firms.

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Capital Renewal and Modernization**(1) Year Non-Formula Support Item First Funded:** 2024

Year Non-Formula Support Item Established: 2024

Original Appropriation: \$19,000,000

(2) Mission:

In the 88th legislative session, Stephen F. Austin State University (SFA) received \$19 million in initial funding for a building to house the Greg Arnold Center for Entrepreneurship. The project is in the definition and planning phase while the University determines additional funding to finalize the initiative.

(3) (a) Major Accomplishments to Date:

SFA officially joined the UT System on September 1, 2023. The following November, the system authorized the university to proceed with the definition and planning phase for a building to house the Greg Arnold Center for Entrepreneurship and other university programs. An architect was contracted for the project, which is currently in the programming stage.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

In early 2025, SFA will request authorization from the UT System to add the project to the Capital Improvement Plan. Once funding is finalized, further planning and construction will proceed.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Private donations, discretionary funds

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Private donations, discretionary funds

(9) Impact of Not Funding:

N/A

Higher Education Schedule 9: Non-Formula Support

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(10) Non-Formula Support Needed on Permanent Basis/Discontin

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Center for Applied Research and Rural Innovation**(1) Year Non-Formula Support Item First Funded:** 2022

Year Non-Formula Support Item Established: 2022

Original Appropriation: \$1,000,000

(2) Mission:

Stephen F. Austin State University (SFA) continues to expand its presence in the region and Texas through the creation of the Center for Applied Research and Rural Innovation (CARRI). The center brings faculty and students together with business, industry, education, and community partners in dynamic, interactive environments. Through these interactions, students learn how to use their skills to work in teams with other students from multiple disciplines in order to solve complex real-world problems for rural and smaller communities. The center provides hands-on experience that serves as a culmination of a student's education. In partnering with enterprises outside the university, students build relationships that will lead to job opportunities upon graduation. The center connects the talents of the university and our communities to create dynamic, forward-thinking environments that stimulate ideas, collaboration, and immersive applied learning. Under the supervision of a faculty member, students use the community as a kind of laboratory for their instruction. The center works with students from multiple disciplines to identify problems encountered by the community and will develop a research project to solve the issues they encounter. Thus, the student's education is enhanced by working side by side with an experienced faculty member, other students and the community.

(3) (a) Major Accomplishments to Date:

The Center for Applied Research and Rural Innovation has made significant progress towards the strategic goal of increasing capacity of our region. We executed aggressive outreach including, conducting forums on rural economic development & engaging in partnerships to facilitate regional networks. Facilitated and co-hosted regional workshops, summits & conferences, including the Travel and Tourism conference, the Texas Rural Founders & the Temple Foundation/USDA Water summit. Created and distributed Forums on Rural Economic Development (FRED) report. Awarded funds by Economic Development Administration (EDA) to establish the University Ctr to provide technical assistance to regional communities. Partnered with the Angelina County River Authority as co-applicant on water infrastructure funding for workforce training & submitted request for Community Project Funding. Became a member of several development associations. Completed the Certified Economic Development track towards certification. Supported & provided funding to rural students to pursue higher education at SFA. Partnered in Gateway career exploration event to reach middle & high school students interested in pursuing high demand/high yield technical trades. Developed & implemented internship program to provide training experiences to SFA students. Funded multiple faculty research projects, and hired associate director. Completed procurement of architect for renovations & selected builder for construction of building.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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- Lead regional strategic plan development & implementation in region
- Complete regional industry asset & resource maps
- Establish virtual economic resiliency center
- Poof of concept on establishing access points in rural remote areas
- Marketing and talent attraction plan
- Implement Phase 2 of the FREDs involving rural counties in region
- Increased local capacity for individual counties to implement local economic development plans to support regional plan, increase number of economic development professional receiving SFA and association led training by 10%
- Development of common agenda to serve the area, intended outcome is an action plan adopted by regional partners to improve the economic vitality of the region
- Submit a minimum of 2 funding proposals to support CARRI activities
- Continue to support Faculty Research projects & scholarship program refined to result in economic impact to the region-funding for these projects expected
- Co-Host 2 regional conferences
- Establish technical assistance grant writing workshops for rural counties
- Explore establishment of regional tech hub, which will include research, design, resource investment & program development
- Fully operational building & activities at CARRI
- Develop funding strategy for entrepreneurial tech hub activities
- Design sustainability plan to include innovative revenue generation strategies
- Complete and Operational Economic Resiliency Center
- Continue funding of Research projects

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

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(9) Impact of Not Funding:

This funding has a broad impact on all that CARRI provides to the region and state. It will not be possible to meet the technical assistance of our rural counties, implement programs that bring industry, education and community partners together, or continue our successful student internship program offered in rural counties. It would not be possible to offer programming to assist university students or support research projects offered at the CARRI building .

(10) Non-Formula Support Needed on Permanent Basis/Discontin

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Center for Entrepreneurship**(1) Year Non-Formula Support Item First Funded:** 2024

Year Non-Formula Support Item Established: 2024

Original Appropriation: \$1,000,000

(2) Mission:

The Greg Arnold Center for Entrepreneurship (Arnold Center) is dedicated to fostering, inspiring, and attracting entrepreneurship both on campus and in the surrounding region. Embracing entrepreneurship as a mindset encourages individuals to view the world as a landscape of possibilities rather than insurmountable obstacles. This unique brand of entrepreneurship at SFA draws from a diverse array of perspectives, including students, faculty, staff, alumni, entrepreneurs, business executives, investors, and the local community. It revolves around identifying problems, delving deeply into finding solutions, and taking decisive action to implement them.

At the Arnold Center, we believe that entrepreneurship extends beyond simply starting new ventures; it encompasses a mindset focused on seizing opportunities, embracing risk, learning from failure, creatively utilizing resources, and persistently pursuing ideas through challenges. Therefore, our programs are designed to cultivate this entrepreneurial mindset, providing students with the knowledge and experience necessary to thrive in a dynamic professional environment. By doing so, we aim to enhance both the university's reputation and the economic vitality of the region.

(3) (a) Major Accomplishments to Date:

The Greg Arnold Center for Entrepreneurship opened in Jan 2023 and named one of the top 3 emerging US programs in 2024. We further established an entrepreneurship major & refined minor in 2021, and increased the number of majors from 20 to 66 and minors from 5 to 21 in Fall 2023. Created academic Certificate in Sports Innovation & Entrepreneurship for students looking to focus on the sports industry, and hosted first SFA Sports Innovation Summit to highlight the new academic certificate. Established & grew the Small Business Resource Hub (SBRH) to serve the community, currently assisting over 40 clients from the region. Hired the ACE Director to lead its strategic growth, the SBRH Director bringing much needed small business expertise, and the Marketing & Recruiting Specialist to help grow enrollment & market the center. SFA Competition Events were developed & expanded, with over 400 students from across campus taking part. Each opportunity helped exemplify a different aspect of the process. The Piney Woods Entrepreneurship Network was built for students & the community to network & learn from each other. Partnered with the chamber of commerce to develop & host small business workshop. Hosted High School Innovators' workshops to encourage future students, providing the framework & knowledge of what being an entrepreneurship student entails. Fostered a culture of entrepreneurship & growth in engagement by providing financial support to attract more students to SFA & the major.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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During the next 2 years the Center will advance from a new center, to an established organization servicing students, faculty, & businesses. We will continue to expand the SBRH and assist small businesses. We will expand to the surrounding 13 counties so the Arnold Center for Entrepreneurship & Small Business Resource Center are the polestar for the entrepreneurial eco-system for the region. We will grow & expand the entrepreneurship competitions on campus. We will create, develop & implement early-stage incubator for small business development for both student & community businesses, and provide new growth & professional development opportunities. Continuing Education workshops will be created. Middle school & high school programming, summer camp & competitions will be developed. Course offering will be expanded to enhance the student experience. The Center will serve 10% of the student population, alumni & the community yearly through programming. Student enrollment will be increased through course offerings, programmatic, co-curricular activities, and scholarships. The number of majors will increase by 50% and grow enrollment in the minor by 50%. We will develop Entrepreneur in Residence program to introduce entrepreneurial leaders. We will create Innovation & Entrepreneurship Grant program for faculty & students engaging in programming on campus. Startup Career Fair will be hosted & dedicated to connecting startup companies with students interested in internships and jobs.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Donations

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Donations

(9) Impact of Not Funding:

This funding request is designed to provide the Arnold Center for Entrepreneurship with continued funding to support program establishment, development, and growth. Therefore, the funding is essential to the future success of this center. Lack of funding would prevent or significantly delay the implementation of crucial aspects of the Center, including the expansion of small business assistance services, capital improvements, enhanced support for students, long-term viability of crucial staff positions, and new course offerings for students.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent basis

(11) Non-Formula Support Associated with Time Frame:

N/A

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(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Engineering Technology**(1) Year Non-Formula Support Item First Funded:** 2026

Year Non-Formula Support Item Established: 2026

Original Appropriation: \$6,000,000

(2) Mission:

The mission of the B.S. in Engineering Technology program is to provide a dynamic and comprehensive educational experience that equips students with the practical skills, theoretical knowledge, and innovative mindset necessary to excel in the evolving field of engineering technology. We are committed to fostering a learning environment that emphasizes hands-on experience, critical thinking, and problem-solving abilities. Our program aims to prepare graduates to be industry-ready professionals who can effectively address real-world challenges, drive technological advancements, and contribute to the sustainable development of their communities and the global society. Through a combination of rigorous coursework, collaborative projects, and engagement with industry leaders, we strive to cultivate ethical, competent, and forward-thinking technicians who are ready to make a positive impact in their chosen careers.

(3) (a) Major Accomplishments to Date:

Since achieving ABET accreditation for our Engineering Physics program in 2018, Stephen F. Austin State University (SFA) has made significant strides in expanding our engineering programs. This milestone validated our curriculum and set the stage for further growth within the College of Science and Mathematics. We have successfully established Mechanical and Electrical Engineering programs, which have drawn increasing numbers of students due to their rigorous and industry-relevant nature. We are pursuing ABET accreditation for these programs, with the Mechanical Engineering program applying in 2024 and the Electrical Engineering program set for 2025.

Our efforts include building strong industry partnerships, with local businesses contributing to our advisory board, ensuring alignment with industry needs and enhancing real-world student opportunities. Additionally, we are developing a 2+2 transfer agreement with Angelina College to facilitate a seamless transition from an associate's degree to our B.S. in Engineering Technology program. These achievements reflect our commitment to advancing engineering education and supporting regional growth.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

To ensure the success of our new B.S. in Engineering Technology program, we will first engage with industry partners to finalize workforce needs and incorporate their input into the program's curriculum and objectives. This collaboration will ensure that our curriculum is aligned with current industry demands. We will then develop and approve a comprehensive curriculum for the program, ensuring it meets the high standards expected of our institution. Next, we will secure the necessary approvals for the new degree program from the University of Texas System, the THECB, and the SACSCOC. We will finalize and implement the Angelina College 2+2 transfer agreement to facilitate seamless student transitions from associate to bachelor's degrees. The recruitment process for qualified faculty will begin soon after, ensuring we have a diverse and experienced teaching staff to support the new program. To attract prospective students, we will create and implement targeted marketing plans. We will also host information sessions, open houses, and participate in college fairs to raise awareness and interest in the Engineering Technology degree. Preparing for ABET accreditation will be a priority, and we will start this process at the earliest opportunity. To support the new program, we will upgrade laboratories, classrooms, and other facilities as needed. Admitting and enrolling the first cohorts of students into the B.S. in Engineering Technology program will be a significant milestone.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Designated tuition from the University, private donations, and discretionary funds.

(5) Formula Funding:

Based on the previously discussed growth and income model, the formula funding for the B.S. in Engineering Technology program from 2025 to 2029 is projected to be \$1.4 million. Additionally, there is considerable potential to increase this amount to \$3 million through strategic transfer agreements with Angelina College and other nearby technical colleges.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Private donations, discretionary funds.

(9) Impact of Not Funding:

Failure to fund an engineering technology program at Stephen F. Austin State University (SFA) would have serious repercussions. The region would experience a loss of skilled technicians crucial for industries like power generation and manufacturing, potentially leading to economic stagnation and job losses. This could force students with practical skills but weaker math abilities to seek education elsewhere, depleting the local talent pool. SFA's reputation would suffer as well; without a diverse program offering, the university would struggle to attract and retain students, and industry partnerships could weaken. Additionally, the region would miss out on innovative solutions to complex problems in power generation and manufacturing. A skilled workforce drives technological progress, and without investing in engineering technology education, the region risks falling behind in technological development. In summary, not funding this program would negatively impact SFA, the local economy, and regional competitiveness.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

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(13) Performance Reviews:

Stephen F. Austin State University's Engineering Physics program is ABET-accredited, ensuring it meets high educational standards. The Mechanical Engineering program applied for ABET accreditation in 2024, highlighting SFA's commitment to rigorous academic quality. The Electrical Engineering program is set to apply for ABET accreditation in 2025, further reinforcing the university's dedication to excellence in engineering education. Additionally, SFA plans to seek ABET accreditation for the proposed Bachelor of Science in Engineering Technology as soon as possible. These efforts underscore SFA's commitment to continuous improvement and offering programs that meet industry standards. By achieving and maintaining ABET accreditation across its engineering programs, SFA aims to provide exceptional education and produce graduates prepared for successful careers.

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Entrepreneurship Expansion and Workforce Innovation**(1) Year Non-Formula Support Item First Funded:** 2026

Year Non-Formula Support Item Established: 2026

Original Appropriation: \$5,000,000

(2) Mission:

The entrepreneurship expansion and workforce innovation project's mission is to develop an entrepreneurial culture to the benefit of students, faculty, staff, the region, and the state of Texas. By engaging in entrepreneurial activities we provide real-world experiences benefitting those participating through knowledge and skill acquisition, and financial success. We believe that people of all backgrounds are entrepreneurs, and our passion is to help individuals learn and employ entrepreneurial skills in the field of their choosing. The entrepreneurship expansion and workforce innovation project operates on the foundational infrastructure of the Center for Entrepreneurship, whose mission "is dedicated to fostering, inspiring, and attracting entrepreneurship both on campus and in the surrounding region. Embracing entrepreneurship as a mindset, it encourages individuals to view the world as a landscape of possibilities rather than insurmountable obstacles. This unique brand of entrepreneurship at SFA draws from a diverse array of perspectives, including students, faculty, staff, alumni, entrepreneurs, business executives, investors, and the local community." Significantly, given this philosophy "our programs are designed to cultivate the entrepreneurial mindset, providing students with the knowledge and experience necessary to thrive in a dynamic professional environment. By doing so, we aim to enhance both the university's reputation and the economic vitality of the region."

(3) (a) Major Accomplishments to Date:

In order to implement Stephen F. Austin State University's vision for entrepreneurship, the university first established the Greg Arnold Center for Entrepreneurship and developed a Bachelor of Business Administration in Entrepreneurship to serve as the core infrastructure for future development. With future efforts to be managed and maintained through the Greg Arnold Center for Entrepreneurship, and additional student engagement to occur through involvement in academic programs, the establishment of the center and the academic program represent foundational accomplishments and their subsequent successes demonstrate the ability to continue performing at the highest levels. Some successes to date include: 1) Growth in the entrepreneurship major from 0 to 66 in two years, 2) a growing number of non-entrepreneurship students taking courses in entrepreneurship, 3) the launch of a business pitch competition which attracts students from all colleges on campus, and over 400 students from across campus having been engaged in various competitions, 4) the Greg Arnold Center for Entrepreneurship being named a top 3 emerging US program in January of 2023, 5) the establishment and growth of a Small Business Resource Hub, 6) the establishment of the Piney Woods Entrepreneurship Network to enhance the entrepreneurial climate of the region, 7) the hosting of various community and high school student workshops to assist small business and build a culture of entrepreneurship.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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In coordination with the Greg Arnold Center for Entrepreneurship we will open a business incubator/accelerator program, first virtually then followed by a physical presence as space permits. With appropriate funding we will launch the School of Entrepreneurship, hire a director of that school, and incorporate faculty/practitioners and students from all colleges on campus. Student internships and/or assistantships will be made available to students from all colleges on campus. As funding becomes available we will launch several centers of excellence, including those in sales and sport innovation. We will expand the reach of our Small Business Resource Hub to additional locations throughout East Texas, and will develop and expand new competitions and/or conferences for students and faculty. The BBA in Entrepreneurship will grow significantly, and growth in non-entrepreneurship students participating in programs and events will grow by at least 50%. Student engagement in internship and job shadowing activities will be greatly enhanced to provide real-life experiences and foster an innovative workforce. The university's first specialist in intellectual property will be hired, and staffing and programming will be developed for co-working spaces and a prototyping lab.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Private donations, discretionary funds

(5) Formula Funding:

Formula funding is used only in support of the academic course offerings and programs in entrepreneurship.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Private donations, discretionary funds

(9) Impact of Not Funding:

This funding request is imperative to the implementation of the items listed herein. Funding is currently lacking to implement numerous aspects of these highly interdependent initiatives. Lack of funding will significantly delay or prevent the success of students and the development of a truly entrepreneurial environment with requisite support. Such delay would adversely impact the initiatives influence on the economic growth and prosperity of the region and state.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

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(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Institutional Enhancement

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$2,007,919

(2) Mission:

The institutional enhancement funding will be used to supplement base formula funding for the core mission of SFA.

(3) (a) Major Accomplishments to Date:

- The six-year graduation rate has increased more than three percentage points compared to six years ago, and remains well above the target rate. The Hispanic subpopulation noted an increase of nearly four percentage points during the same time period. All populations are consistently trending upward in this measure.
- The four-year graduation rate has increased more than seven percentage points in the last six years. White, Hispanic, and Black populations are consistently trending upward in this measure as well.
- First-time undergraduate retention is approximately one percentage point greater than six years ago. Hispanic first-time undergraduates achieved the greatest improvement in retention success with nearly ten percentage points higher than the cohort six years ago.
- The percentage of full-time undergraduate transfer students who graduate within four years has increased by more than three percentage points compared to six years ago and exceeded the target of seventy percent.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

First-time undergraduate retention target is scheduled for a four percentage point increase each year for a total of eight percentage points during the next two years. Continued funding supports provision of academic success services to assist students through achievement initiatives. Maintaining the scope of students served is expected to further increase retention, graduation rates, and degrees awarded in the next two years. An even larger high need student population is expected to be served by sustained funding. As more served students accelerate academic achievement, student debt is expected to be lowered and more qualified graduates will be propelled into the state labor market sooner. The continued support will assist the university in realizing the institutional strategic planning goals which fulfill the central mission of Building a Talent Strong Texas.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None; increased appropriations or increased tuition and fees are the viable sources of funding

(5) Formula Funding:

None

(6) Category:

Instructional Support

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The consequences of not funding Institutional Enhancement projects will disable the university from maximizing academic support services and will particularly impact at-risk students, including high volumes of first-generation, first year, transfer and low income students. Additionally, the institutional impact to the Building a Talent Strong Texas plan will be greatly diminished. Efforts to reduce time-to-degree and student debt while increasing regional higher education participation and overall degree completions will be minimized. Institutional strategic plan goals and objectives supporting the state Building a Talent Strong Texas strategic plan will likely not be realized without Institutional Enhancement funding.

(10) Non-Formula Support Needed on Permanent Basis/Discontin

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

None

(12) Benchmarks:

None

(13) Performance Reviews:

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Performance metrics associated with special item funding are reviewed & evaluated annually by institutional administration & also reported to the Legislative Budget Board and/or the Texas Higher Education Coordinating Board. All metrics are directly related to the Talent Strong Texas goals & are either key or contextual values analyzed longitudinally. The metric values are also compared to an institutionally identified set of state peers & the larger total state public 4-year institutional group. The status & progress of the performance metric values is considered as all funding sources for budgetary decisions are contemplated. The influence & potential of federal & local funds are deliberated with state funding availability using appropriate prospective performance analyses to achieve a final balanced annual budget. Although many performance metrics are utilized, the following list shows primary metrics:

- Graduation rates (6 & 4 yr) for 1st-time undergraduates – Completion
 - Graduation rate for 2 yr transfers – Completion
 - Persistence rate (same institution)/1st-time undergraduate retention – Completion
 - Undergraduate degrees awarded by race/ethnicity – Completion
 - Baccalaureate graduates employed and/or enrolled in school in Texas (1 yr following graduation) – Marketable Skills
 - Average semester credit hour to degree – Student Debt
 - Average time to degree – Student Debt
 - Percent of students with debt – Student Debt
-

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Nursing Workforce Initiative**(1) Year Non-Formula Support Item First Funded:** 2026

Year Non-Formula Support Item Established: 2026

Original Appropriation: \$6,000,000

(2) Mission:

The SFA Dewitt School of Nursing requests a non-formula support item to establish a comprehensive infrastructure to support the current programs and promote future growth. This initiative would focus on supporting enrollment growth, space improvement, faculty support, administrative support, and SIM equipment.

(3) (a) Major Accomplishments to Date:

The DeWitt School of Nursing has a longstanding tradition of being among the top performing nursing programs in the state of Texas . Over the last 30 years, the undergraduate program has grown from a program that graduates 15-20 graduates a year to a program that now graduates approximately 140 a year. The BSN program's NCLEX pass rates consistently rank among the top 5 programs in the state who graduate more than 100 students. The program also produces a 100% job placement rate of our graduates, with many staying in the East Texas area and others being highly sought after in the larger metropolitan hospital systems .

Within the last 6 years both Family Nurse Practitioner and Nurse Educator programs have been added to the offerings at the DeWitt School of Nursing . The graduates of the Family Nurse Practitioner program have a perfect certification score with a 100% pass rate. The Nurse Educator Program has produced multiple educators who have made the decision to stay in the rural East Texas area to teach. This has been key to addressing the nursing faculty shortage.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Increase in qualified applicants to all programs
- Increase retention rates in all programs
- Increase graduation rates in all programs
- Increase faculty retention
- Continued student success on licensing and certification exams

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Designated tuition from the university, department gift funds, and Nursing Shortage Reduction Program funding supports current operations that produces approximately 140 graduates per year.

(5) Formula Funding:

This item will support the growth and continued implementation of educational programs within the SFA DeWitt School of Nursing which will eventually yield additional formula funding.

(6) Category:

Instructional Support

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Private donations, discretionary funds

(9) Impact of Not Funding:

The lack of funding for this initiative would inhibit the university's ability to expand the number of nursing program graduates , thus creating the inability to meet the needs for nurses in the rural healthcare workforce.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

Continued student success on licensing and certification exams

Number of graduates and number of qualified applicants to all programs

(13) Performance Reviews:

Increase in qualified applicants to all programs

Increase retention rates in all programs

Increase graduation rates in all programs

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Rural Nursing Initiative

(1) Year Non-Formula Support Item First Funded:	2006
Year Non-Formula Support Item Established:	2006
Original Appropriation:	\$843,260

(2) Mission:

This funding is used for faculty nursing salaries to address the shortage of nurses in rural East Texas by increasing the number of students admitted into the nursing programs. Since nurses who train in rural areas tend to remain in rural areas, funding for this item would permit additional students to be admitted to the baccalaureate programs as well as the master's program thereby increasing the number of nurses, advanced practice nurses, and nurse educators in the East Texas region.

(3) (a) Major Accomplishments to Date:

(1)As have been outlined in previous reports, the DeWitt School of Nursing has used this funding to hire additional faculty for the purpose to increase enrollment within the program. This was initially put into place 2019. Prior to this we admitted approximately 60 students/semester. Since that time our target goal has been to admit 80 students/semester. This was accomplished for several semester however, after the COVID-19 pandemic our number fell back to around 70. Since 2021 we have implemented various outreach programs, working closely with high schools and community colleges. During the fall 2022 and fall 2023, we have seen our freshman nursing orientation numbers grow significantly with 2023 showing a growth of over 100 students. It is believed that within the next several semesters the program will be back to capacity prior to COVID-19 and be poised for further growth. (2)Consistency in 1st-time NCLEX pass rate. Data from the past 5 yrs.: AY 2018:97.25%; AY 2019:96.83%; AY 2020:97.30%; AY 2021:97.28%; AY 2022: 96.49%; and preliminary report for AY 2023: 97.32%. The DeWitt School of Nursing ranks among the top performing nursing programs in Texas. (3)During AY2021, a self-study was completed & the BSN program underwent a site visit by the ACEN accreditation team. Findings resulted in recommendation of continued full accreditation status. The formal announcement was made in April 2022.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

(1)Decrease the number of students needing to repeat 1st semester courses. Since COVID-19 we have experienced an increase in the number of students who are unsuccessful during their 1st semester. We have implemented a student coaching support program for pre-nursing students. We only have preliminary data on a small number of students, but are seeing some success. We have also changed our policy for repeating 1st semester courses after failing. Many students during their 1st semester “dug a hole” academically that was impossible to recover from, even though they should significant improvement toward the end of the semester. We are implementing a new “fresh start” program to begin May of 2024 which will allow students who meet certain criteria the ability repeat their 1st semester over again. It is felt that the failure of some students from the program can be prevented and retention numbers will improve however, it will limit the number of new students that can be admitted. This is acceptable at this time secondary to lower applicant numbers however, will become a challenge without further FTE allocation in the future. (2)Continue to make meaningful use of the Simulation Lab to diversify student experiences, increase confidence, and better prepare for practice. We have increased the number of simulations to use the SIM Center as a clinical site. Space is becoming an issue with further expansion of the SIM lab needed.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

This was a new special item, which allowed SFA to expand its nursing program in an effort to assist the State of Texas with the major nursing shortage.

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(5) Formula Funding:

\$222,445 total estimated I&O formula funding

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Lack of funding for this initiative would create an inability to meet the growing need for qualified nurses and advanced practice nurses in the East Texas area as well as statewide. This funding has been instrumental in our current growth. If funding were to be cut, we would have to decrease the number of faculty, which would mean decreasing enrollment to meet Board of Nursing clinical guidelines for both the BSN and MSN. We have revised the RN-BSN program and have an active MSN program with both a nurse educator's track and a FNP track, all of which actually increase the need for adequate numbers of faculty. Maintaining (and hiring) adequate numbers of faculty are essential to the accreditation process. The BSN program will undergo reaccreditation by ACEN during fall of 2024. Continued funding for the Rural Nursing Initiative is critical.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Soil, Plant, and Water Analysis Lab

(1) Year Non-Formula Support Item First Funded:	1962
Year Non-Formula Support Item Established:	1952
Original Appropriation:	\$100,000

(2) Mission:

This special item supports the public service, research, and instructional efforts of the Department of Agriculture by funding the Soil, Plant and Water Analysis Laboratory which analyzes soils, nursery substrates, forages, plant tissues, animal wastes and agricultural water. The lab is crucial to undergraduate and graduate student education in the Department of Agriculture and other disciplines across the SFA campus, primarily Biology, Chemistry, Environmental Science, and Forestry. Adult learners are frequent visitors to the lab. This program promotes environmental stewardship and supports hay, poultry, livestock, dairy, industrial hemp, forestry, nursery and the landscape industries, reported as a \$25 billion value in 2018.

(3) (a) Major Accomplishments to Date:

The lab analyzes more than 9,000 samples from 55 Texas counties. Forty to fifty percent of the analyses support research conducted by faculty and students at SFA and Texas A&M University. The lab adopted soil fertility recommendation levels released by Texas AgriLife Extension for crops requested by customers. This update improved the accuracy of the recommendations issued, increasing the efficiency in the report generation process. Analytical results for research samples are accompanied by reporting statistics which are required to gauge the suitability of the analytical technique and reliability of the lab. The lab staff strives to educate the general public on benefits of proper nutrient management through presentations at county events and local conferences.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

We currently have 4 student-led projects. One is determining carbon/mineral sequestration in soil & pine needles. The 2nd is a 2-yr study monitoring waste water in retention ponds for a local coal-fed power plant. The 3rd looks at carbon/nitrogen sequestration in soil surrounding pine forest; & the 4th compares heavy metal in a reclaimed oil/gas drilling area. We have ongoing collaboration with 2 universities; UT Tyler & University of Minnesota, & Nacogdoches High School. At UT Tyler, we worked w/the biology dept in 2 projects. One conducts soil analysis of a protected wetland that includes heavy metals, plant available nutrients, texture, organic matter, & other analysis. The other is focused on macro & micro soil analysis of a protected wetland concerning salamander habitation. At UMN, we are collaborating in providing data from our lab to a national manure/waste database. At NHS, honor stdnts are conducting 2 analyses, including analysis of waste water filtration in a hydroponic system, & analysis of water-soluble metals in potting media mixture. In the private sector, we have a contract with a rancher for soil analysis to assess the effect of a gas pipeline installation. Analysis of soil for heavy metals, organic matter, texture, & a complete fertility soil test is being conducted before & after installation. We will continue to provide experiential learning opportunities for Agriculture, Science, & Forestry undergrad & graduate students & continue to expand local outreach.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

University operation and maintenance funds and fees charged for analyses

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(5) Formula Funding:

None

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

University operation and maintenance funds and fees charged for analyses of samples.

(9) Impact of Not Funding:

A majority of the work accomplished at the lab would simply not be possible without continued funding of these special items . Continued funding is critical to maintain the capacity for sample analysis and delivery of vital information to farmers, ranchers, horticulturalists, foresters, homeowners, and other land stewards. Lack of funding would reduce the University's research capacity and remove the leverage in application for external research and development grants . The capacity to carry out thesis research for many graduate students would be lost.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

We review the number of samples analyzed annually and the quality of samples, as well as the number of invited public speaking engagements.

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Stone Fort Museum

(1) Year Non-Formula Support Item First Funded:	1965
Year Non-Formula Support Item Established:	1937
Original Appropriation:	\$7,500

(2) Mission:

The Stone Fort Museum is an educational center serving Stephen F. Austin State University (SFA) and regional community through interdisciplinary, collaborative research, service-learning projects, and educational programs. Its goal is to support the mission of the university and the preservation of eastern Texas history. The Museum functions as a center within the College of Liberal and Applied Arts producing exhibits, programs, and educational opportunities for students, educators, scholars, and a regional public. The Stone Fort Museum is a Texas Centennial landmark structure replicating Antonio Gil Y'Barbo's eighteenth century stone house that was torn down in 1902 and re-erected on the SFA campus in 1936 as Nacogdoches' first museum.

(3) (a) Major Accomplishments to Date:

Stone Fort Museum programs provide SFA students with experiential learning opportunities through classroom projects and internships, serve the educational needs of the region & preserves the material culture critical to telling the story of East Texans. In FY23 & FY24, collaborations with 9 faculty representing 7 academic departments yielded 1300 research and student learning hours. Funding for 4 student assistants provided by the university and a grant from Humanities Texas supported museum work while advancing curricular goals. Student projects include filming SFA Repertory Dance Company's site-specific dance "Dancing with History," digitization of collection records, development of interpretive signage for the Spanish Colonial Demonstration garden, and authoring a nomination to the National Register of Historic Places. Student talent helped install the exhibit, "Fabricating Fashion." Museum collaborations with 8 external partners include the NEA Big Read event, "Hatch Green Chile Kickoff Cookoff & Fall Jamboree," and the Alzheimer's Assoc. event, "History All Day for The Longest Day." The museum's Cum Concilio Club Heritage Preservation Award, presented biennially, encourages conversation and recognizes community members with the shared goal of preserving East Texas heritage. The museum's inaugural Advisory Council, launched in 2023, will build stakeholder engagement and provide expertise in leveraging existing resources to meet the needs of the region.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Museum projects for the next 2 years will continue to provide transformational learning opportunities for SFA students that support museum programs and community engagement. Plans for the period include a collaborative project with SFA faculty, students and community members to expand interpretation of the Spanish Colonial Demonstration Garden and build a heritage foodways program. The upcoming exhibit, "Wrongdoing and Just Deserts: True Crime in Early East Texas," will share stories of murder and misdemeanors in nineteenth century East Texas, and challenge visitors to think about the origin of social norms, how they change and why we no longer hang a horse thief. The museum will continue to work with SFA and community partners to expand digital access to museum collections and programs. All programs are the product of staff research and provide opportunities for university students to enhance research, development, and project programming skills critical to success.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Auxiliary funds; 1980-81 special gifts

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(5) Formula Funding:

None

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Federal funding, museum store sales, program fees, and private donations

(9) Impact of Not Funding:

Special item funding for the Stone Fort Museum provides a critical base from which to build institutional capacity. Loss of funding would severely curtail the museum's ability to provide the educational, conservation and research functions essential to its mission. Service-learning opportunities for students that support the university's academic program and professional development opportunities for teachers and heritage resource professionals would cease. The vital role of East Texas in the development of the State and the historic traditions of the region would be lost to a generation of students and citizens without the preservation of relevant collections and distribution of associated educational products.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

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The Stone Fort Museum provides SFA faculty, staff and students with ongoing service-learning opportunities, which are integral to the academic mission of SFA including classroom projects, internships, practicums and volunteer opportunities. The museum provides impactful programming in a small space with limited funding through university and community partnerships. Staff and student employees support all museum management including collection management, research, exhibitions, educational programs, development and administrative functions. In fiscal years 2023-2024:

- Utilized 86% of the museum building as interpretive space.
 - 2-3% of museum collection rotates on display annually (industry standard)
 - Provided 93 educational programs onsite and across the region.
 - Seven SFA academic departments with 9 SFA faculty produced 1,300 research and student learning hours.
 - Collaborated with 8 external program partners.
 - Served 10,000 patrons on-site with periods of limited staff.
 - Secured 26 objects on loan to support exhibits.
 - Acquired 2 donations documenting Nacogdoches and eastern Texas heritage.
-